



BUTTE COUNTY BOARD OF EDUCATION

Mary Sakuma, Superintendent
1859 Bird Street, Oroville, CA 95965
(530) 532-5650

Regular Board Meeting
March 9, 2020 – 3:30 p.m.

AGENDA

1. CALL REGULAR SESSION TO ORDER

1.1. Roll Call

- 1.1.1. Amy Christianson
- 1.1.2. Mike Walsh
- 1.1.3. Brenda J. McLaughlin
- 1.1.4. Roger Steel
- 1.1.5. Alan White
- 1.1.6. Karin Matray
- 1.1.7. Alastair Roughton

1.2. Pledge of Allegiance

2. PUBLIC COMMENT

The Butte County Board of Education welcomes and encourages public comments. At this time the Board will hear public comments, presentations, or requests pertaining to Butte County Office of Education as listed on this agenda, as well as those not on this agenda. Law prohibits action by the Board on non-agenda items. Members of the public addressing the Board shall be limited to five (5) minutes for their presentations.

3. PRESENTATIONS

3.1. California Distinguished Schools

- 3.1.1. Chico Unified School District – Sierra View Elementary School
- 3.1.2. Gridley Unified School District – Wilson Elementary School
- 3.1.3. Manzanita Elementary School District – Manzanita Elementary
- 3.1.4. Paradise Unified School District – Achieve Charter School

3.2. Poetry Out Loud 2020 Winner

4. PROGRAM UPDATES

4.1. Differentiated Assistance – Jeanette Spencer

5. CONSENT AGENDA

- 5.1. Consideration of the Board of Education Minutes - Regular Board Meeting – February 10, 2019 (**Pages 1-3**)

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

6. NEW BUSINESS – DISCUSSION/ACTION

- 6.1. Items removed from the Consent Agenda.

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

- 6.2. Consider approval to adopt the 2019-2020 Second Interim Budget. (**Pages 5-36**)

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

- 6.3. Consider approval of Achieve Charter High School's (#1916) request for Continued Non-Operation of Achieve Charter High School (ACHS) through June 30, 2022. (**Pages 37-41**)

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

- 6.4. Consider approval of Hearthstone Charter School's request for a Specific Waiver from the California Department of Education to request an increase in the Resource Specialist Teacher's student caseload from 28 to 32 students. (**Pages 42-43**)

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

- 6.5. Consider appointment of a BCOE Board of Education member as a representative to the Butte County California Civic Learning Partnership.

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

- 6.6. Consider support on the CSBA Delegate Assembly Elections ballot for David Patterson. (**Pages 44-48**)

____/____
Motion/Second

____/____/____
Ayes/Noes/Abstain

7. INFORMATION

- 7.1. Spelling Bee! – April 3, 2020 (Elementary School 8:00 a.m. and Junior High at 1:00 p.m.) at South Side Community Center, 2959 Lower Wyandotte Road, Oroville, CA 95966
- 7.2. Ed Tech "Showcase" for the Board of Education – Monday, April 13, 2020 at 2:30 p.m. before the regular board meeting in the BCOE Board Room, 1859 Bird Street, Oroville, CA 95965
- 7.3. Next Regular Board Meeting – Monday, April 13, 2020 at 3:30 p.m. BCOE Board Room, 1859 Bird Street, Oroville, CA 95965

8. REPORTS

- 8.1. Superintendent's Reports
- 8.2. Staff Reports
- 8.3. Board Reports

9. CALL CLOSED SESSION TO ORDER

- 9.1. Conference with Real Property Negotiators [Government Code 54956.8]
Property: Bird Street Elementary School Site, 1421 Bird Street, Oroville, CA 95965

Butte County Office of Education Negotiator: Mary Sakuma
Negotiating Parties: Representatives of Oroville City Elementary School District
Under Negotiation: Possible acquisition of Bird Street property, price, terms of payment

10. REPORT OUT ON CLOSED SESSION ITEMS

11. ITEMS FOR NEXT AGENDA

12. ADJOURNMENT

The Butte County Board of Education reserves the right to take action on any item on the agenda. Documents that accompany this agenda are available for inspection at Butte County Office of Education/Superintendent's Office 1859 Bird Street Oroville, CA 95965.

Requests for disability related modifications or accommodation services, including auxiliary aids or services, in order to participate in the meeting must be made three (3) business days prior to the meeting date.

CONSENT AGENDA



BUTTE COUNTY BOARD OF EDUCATION

Mary Sakuma, Superintendent
1859 Bird Street, Oroville, CA 95965
(530) 532-5650

Regular Board Meeting
February 10, 2020 – 3:30 p.m.

Brown Act Training at 5:30 p.m. following the board meeting

MINUTES

1. CALL REGULAR SESSION TO ORDER

1.1. Roll Call

1.1.1. Amy Christianson	Present
1.1.2. Mike Walsh	Present
1.1.3. Brenda J. McLaughlin	Present
1.1.4. Roger Steel	Present
1.1.5. Alan White	Present
1.1.6. Karin Matray	Present
1.1.7. Alastair Roughton	Present

1.2. Pledge of Allegiance – Mike Walsh led the Pledge of Allegiance

2. PUBLIC COMMENT – No public comments were made

3. CONSENT AGENDA

3.1. Consideration of the Board of Education Minutes - Regular Board Meeting – January 13, 2020 [Motion, Steel;
Second, Matray: 7 Yes – 0 No –Abstentions – 0]

4. NEW BUSINESS – DISCUSSION/ACTION

4.1. Items removed from the Consent Agenda. – No items were removed from the Consent Agenda

5. DISCUSSION

5.1. Achieve Charter High School (1916) operations update – Barbara Mandelbaum

6. INFORMATION

6.1. Poetry Out Loud - February 11, 2020 The Paint Walker, downtown Gridley 10:00 a.m.

6.2. Mock Trial – February 25, 2020 Butte County Court House

6.3. BCOE Superintendent's High School Art Show Awards Reception – March 5, 2020 6:00 p.m. – 7:30 p.m. at
Butte County Superior Courthouse – 1775 Concord Ave, Chico, CA.

6.4. National History Day – March 7, 2020 Nelson Avenue Middle School

6.5. Next Regular Board Meeting – Monday, March 9, 2020 at 3:30 p.m.

7. REPORTS

7.1. Superintendent's Reports

7.1.1. Climate Change Measures – Tad Alexander, Associate Superintendent State and Local Support Services

- Mary Sakuma, Superintendent - Meetings and Events (January 14 - February 10, 2020)
- Art Show Opening, Pleasant Valley High School, Chico
- Volunteered at the Durham Rotary Crab Feed
- CCEE Listen & Learn
- Restorative Practices in SARB & Site Attendance Teams
- Note: our very own Sheri Hanni is featured in the blog post here:
<https://www.educationleadshome.org/2020/01/21/five-questions-with-sheri-hanni-and-adrienne-watkins-supporting-chronically-absent-students-in-rural-communities/>
- Children & Youth Task Force planning meetings: The Kick-off meeting of the CYTF will be held on Wednesday, February 26, 2020 at BCOE
- Table Mountain Graduation was held in the BCOE board room on January 23rd
- Leaders in Education Briefing: “Etching Equity into the Classroom”
- CCSESA Quarterly meeting January 27-29, Monterey
- Meeting with Dr. Mayo at Cabrillo College
- Continuous Improvement Institute
- Academic Decathlon
- Cabinet Visit with CA Mini-Corps Coordinators
- BCOE Charitable Trust meeting

7.2. Staff Reports

7.3. Board Reports

- Alastair Roughton reported that he was honored to be a guest and quizmaster for the 2020 Academic Decathlon
- Alan White reported that he attended trainings on Human Trafficking and Mandated Reporters
- Roger Steel reported that he attended the Academic Decathlon – he got to judge the interviews. Roger also met with the Climate Change Committee.
- Brenda McLaughlin reported that she has jury duty coming up as well as her husband and son! She is interested in the Mock Trials. She is also wanting to attend the Superintendent's Juried Art Show. Also, April 26 is the dedication of the Durham mural.
- Karin Matray reported that she had an opportunity for an in-depth visit to Core Butte Charter School. She has also been coaching in Tehama County for administrators who are finishing up their Tier 2 credential. Very grateful to Mary Cox for the hospitality she extended for their visit. She received a book from the Orientation for New Board Members – it's a wonderful book! She would like to raise the question on board self-evaluations.
- Mike Walsh reported on an article in the Fresno Bee regarding California's 'up and coming' Central Valley, a program for students could create jobs.
- Amy Christianson reported that she has been meeting with Mary and Ann to go over the board agenda before it's posted. She attended PACE – Policy Analysis for California Education on Continuous Improvement and Early Childhood Education. Learning about Differentiated Assistance and continuous improvement models and modules. She will not be here next month. Amy will be attending the Golden 1 Experience.

8. CALL CLOSED SESSION TO ORDER – 4:55 p.m.

8.1. Conference with Real Property Negotiators [Government Code 54956.8]

Property: Bird Street Elementary School Site, 1421 Bird Street, Oroville, CA 95965

Butte County Office of Education Negotiator: Mary Sakuma

Negotiating Parties: Representatives of Oroville City Elementary School District

Under Negotiation: Possible acquisition of Bird Street property, price, terms of payment

9. REPORT OUT ON CLOSED SESSION ITEMS – Reconvene in Open Session at 5:05 p.m.

The Board of Education unanimously authorized Mary Sakuma, Superintendent to negotiate and make an offer on the Bird Street Elementary School located at 1421 Bird Street.

10. ITEMS FOR NEXT AGENDA

11. ADJOURNMENT – 5:06 p.m.

DISCUSSION/ACTION



Mary Sakuma
Superintendent
msakuma@bcoe.org

Lisa A. Anderson,
CMA
Executive Director
Financial Services
(530) 532-5617
landerso@bcoe.org

Board of Education

*Amy Christianson
Mike Walsh
Brenda J. McLaughlin
Roger Steel
Alan White
Karin Matray
Alastair Roughton*

Administrative Services

1859 Bird Street
Oroville, CA 95965
(530) 532-5617
Fax (530) 532-5759
<http://www.bcoe.org>

An Equal Opportunity
Employer

Agenda Item # 6.2

RESOURCE/CONTACT:

Date: 3/2/2020

Prepared by: Lisa Anderson/Martha Waugh

Review / Approve Mary Sakuma

BOARD OF EDUCATION AGENDA ITEM

TOPIC / ISSUE: 2019-20 Second Interim Budget Adoption

BACKGROUND: Education Code requires submission of board approved budgets to the Superintendent of Public Instruction (SPI) during the fiscal year. Education Code 42130 and 42131 require that budget reports and certifications are in a format or on forms prescribed by the SPI. Notice that the format of the 2019-20 Second Interim Budget with certification page is prepared using standard account code structure (SACS) software that complies with the education code. Administrative Services is submitting the 2019-20 Second Interim Budget for approval.

FINANCIAL IMPACT: A detailed report of the budget will be presented at the board meeting.

RECOMMENDATION: Approve the 2019-20 Second Interim Budget Report for submission to the California Department of Education.

Butte County Office of Education 2019-20 Second Interim Budget

Board Adoption March 9, 2020



Mobile Teaching Kitchen

BUTTE COUNTY OFFICE OF EDUCATION

BUDGET NARRATIVE

2019-20 Second Interim Budget

INTRODUCTION

The Second Interim Budget is presented to the Butte County Board of Education (BCOE) for adoption by March 16, 2020. The unrestricted budget reflects a projected deficit of \$232,445 and the restricted budget reflects a projected deficit of \$1,922,318.

2019-20 SECOND INTERIM BUDGET

The Second Interim Budget reflects minor revisions to the First Interim Budget adopted in December 2019. Major budget updates include adjusting for the BCOE-wide maintenance and operations charges (charges for building maintenance, custodial and utilities; also known as "CU's"), adding Medi-Cal Administrative Activities (MAA) revenues, Special Education/SELPA BASES school billback increases, additional California Mini-Corps revenues and Camp Fire insurance proceeds. Various program expenditure modifications were made, including additional salaries for Mini-Corps tutors, safety items for the SELPA BASES School and construction costs and vans for the Career Technical Education programs. A modest increase in indirect cost was also budgeted.

The CTE Online program continues to have a temporary contribution, but it is anticipated that the Estimated Actuals budget will reflect a fully executed contract, eliminating the need for the temporary contribution.

The capital funding campaign for The Center is in full swing. When all of the funds are raised for remodeling and improvements, construction will begin.

Note that negotiations have not been settled with any bargaining units at this time. Any settlements with the bargaining units will impact the budget and could have varying effects on such, depending on how each unit applies the available funds. Examples of the possible application of settlement funds could include adding funds to the salary schedule, increasing the benefit cap or revamping the salary schedule. We do anticipate that the result of negotiations will be reflected in the Estimated Actuals budget.

MULTI-YEAR PROJECTION

The Unrestricted Multiyear Projection (MYP) indicates that the County Office will have a surplus of \$500K in 2020-21 and of \$174K in 2021-22. The MYP includes projected step and column, STRS and PERS rate increases and other estimated changes in revenues and expenditures.

BCOE has met the minimum reserve requirement for 2019-20, 2020-21 and 2021-22.

CASHFLOW

BCOE's cash flow is fairly stable for 2019-20, but not without challenges. The months of August and October show negative balances in the General Fund. February is anticipated to be negative as well. Delays in federal funding are not anticipated to change and as BCOE has grown, so have our receivables due at the end of the fiscal year. Fortunately, BCOE maintains cash reserves in other funds to allow for interfund borrowing and a net positive cash position. It is essential to continue to maintain the additional reserves, as they provide the stability that we need for getting through those challenges.

FINAL THOUGHTS

BCOE continues to pursue grant and contract opportunities to diversify the services offered on a local, regional and statewide basis. We have applied for a Substance Abuse and Mental Health Services grant to assist with crisis counseling and mental health services as a result of the Camp Fire. The Center Capital Funding campaign also continues. Our program offerings and supports continue to be innovative and unusual for a county office of our size.



Lisa A. Anderson

Executive Director, Fiscal Services

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	11,132,744.00	11,157,240.00	5,278,649.07	11,583,832.00	426,592.00	3.8%
2) Federal Revenue		8100-8299	27,889,702.00	28,783,650.00	8,055,802.80	30,139,974.00	1,356,324.00	4.7%
3) Other State Revenue		8300-8599	10,516,742.00	11,464,672.00	5,370,889.79	11,552,481.00	87,809.00	0.8%
4) Other Local Revenue		8600-8799	32,642,458.00	35,431,990.00	11,759,800.06	36,527,685.00	1,095,695.00	3.1%
5) TOTAL, REVENUES			82,181,646.00	86,837,552.00	30,465,141.72	89,803,972.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	14,438,307.00	14,703,059.00	7,920,591.04	14,815,710.00	(112,651.00)	-0.8%
2) Classified Salaries		2000-2999	20,475,975.00	22,565,764.00	11,953,979.69	23,234,298.00	(668,534.00)	-3.0%
3) Employee Benefits		3000-3999	15,326,933.00	14,673,117.00	7,696,023.70	14,905,213.00	(232,096.00)	-1.6%
4) Books and Supplies		4000-4999	2,414,058.00	3,270,289.00	1,066,883.78	3,508,980.00	(238,691.00)	-7.3%
5) Services and Other Operating Expenditures		5000-5999	31,095,622.00	31,817,306.00	14,315,612.89	33,022,276.00	(1,204,970.00)	-3.8%
6) Capital Outlay		6000-6999	505,000.00	997,435.00	445,777.55	1,098,890.00	(101,455.00)	-10.2%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	1,194,069.00	1,627,527.00	420,998.00	1,352,199.00	275,328.00	16.9%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(149,321.00)	(172,915.00)	(73,554.50)	(172,915.00)	0.00	0.0%
9) TOTAL, EXPENDITURES			85,300,643.00	89,481,582.00	43,746,312.15	91,764,651.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(3,118,997.00)	(2,644,030.00)	(13,281,170.43)	(1,960,679.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	136,826.00	30,000.00	0.00	30,000.00	0.00	0.0%
b) Transfers Out		7600-7629	294,084.00	224,084.00	0.00	224,084.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	0.00	0.00	0.00	0.00	0.00	0.0%
4) TOTAL, OTHER FINANCING SOURCES/USES			(157,258.00)	(194,084.00)	0.00	(194,084.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(3,276,255.00)	(2,838,114.00)	(13,281,170.43)	(2,154,763.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	16,189,199.00	15,370,650.00		15,372,046.00	1,396.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			16,189,199.00	15,370,650.00		15,372,046.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			16,189,199.00	15,370,650.00		15,372,046.00		
2) Ending Balance, June 30 (E + F1e)			12,912,944.00	12,532,536.00		13,217,283.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	20,000.00	20,000.00		20,000.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	2,538,319.00	4,249,709.00		4,647,222.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,576,453.00	1,576,453.00		1,647,043.00		
BCOE Schools	0000	9780	184,361.00					
ROP Adult Education Program	0000	9780	42,092.00					
Audit Reserve	0000	9780	350,000.00					
M&O/Deferred Maintenance Reserve	0000	9780	1,000,000.00					
BCOE Schools	0000	9780		184,361.00				
ROP Adult Education Program	0000	9780		42,092.00				
Audit Reserve	0000	9780		350,000.00				
M&O/Deferred Maintenance Reserve	0000	9780		1,000,000.00				
BCOE Schools	0000	9780				297,043.00		
Audit Reserve	0000	9780				350,000.00		
M&O/Deferred Maintenance Reserve	0000	9780				1,000,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	2,011,000.00	2,011,000.00		2,065,000.00		
Unassigned/Unappropriated Amount		9790	6,767,172.00	4,675,374.00		4,838,018.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	9,249,964.00	9,180,153.00	5,278,649.07	9,226,485.00	46,332.00	0.5%
2) Federal Revenue		8100-8299	300,000.00	328,905.00	467,414.81	636,956.00	308,051.00	93.7%
3) Other State Revenue		8300-8599	1,495,623.00	1,636,045.00	1,098,254.53	1,855,270.00	219,225.00	13.4%
4) Other Local Revenue		8600-8799	2,345,005.00	2,808,732.00	1,104,325.62	3,106,505.00	297,773.00	10.6%
5) TOTAL, REVENUES			13,390,592.00	13,953,835.00	7,948,644.03	14,825,216.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	4,047,667.00	3,764,423.00	2,301,330.11	4,024,602.00	(260,179.00)	-6.9%
2) Classified Salaries		2000-2999	5,159,347.00	5,123,689.00	2,910,074.85	5,159,237.00	(35,548.00)	-0.7%
3) Employee Benefits		3000-3999	3,795,727.00	3,800,093.00	2,147,365.27	3,875,831.00	(75,738.00)	-2.0%
4) Books and Supplies		4000-4999	659,219.00	853,699.00	294,059.05	989,976.00	(136,277.00)	-16.0%
5) Services and Other Operating Expenditures		5000-5999	3,247,277.00	3,669,333.00	1,978,159.41	3,897,652.00	(228,319.00)	-6.2%
6) Capital Outlay		6000-6999	100,000.00	228,514.00	118,048.96	329,969.00	(101,455.00)	-44.4%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	791,217.00	791,217.00	327,982.50	791,217.00	0.00	0.0%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	(3,658,467.00)	(4,211,274.00)	(553,657.60)	(4,337,570.00)	126,296.00	-3.0%
9) TOTAL, EXPENDITURES			14,141,987.00	14,019,694.00	9,523,362.55	14,730,914.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(751,395.00)	(65,859.00)	(1,574,718.52)	94,302.00		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	136,826.00	30,000.00	0.00	30,000.00	0.00	0.0%
b) Transfers Out		7600-7629	294,084.00	224,084.00	0.00	224,084.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	(710,508.00)	(257,257.00)	169,924.50	(132,663.00)	124,594.00	-48.4%
4) TOTAL, OTHER FINANCING SOURCES/USES			(867,766.00)	(451,341.00)	169,924.50	(326,747.00)		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,619,161.00)	(517,200.00)	(1,404,794.02)	(232,445.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	11,993,786.00	8,800,027.00		8,802,506.00	2,479.00	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			11,993,786.00	8,800,027.00		8,802,506.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			11,993,786.00	8,800,027.00		8,802,506.00		
2) Ending Balance, June 30 (E + F1e)			10,374,625.00	8,282,827.00		8,570,061.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	20,000.00	20,000.00		20,000.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	0.00	0.00		0.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	1,576,453.00	1,576,453.00		1,647,043.00		
BCOE Schools	0000	9780	184,361.00					
ROP Adult Education Program	0000	9780	42,092.00					
Audit Reserve	0000	9780	350,000.00					
M&O/Deferred Maintenance Reserve	0000	9780	1,000,000.00					
BCOE Schools	0000	9780		184,361.00				
ROP Adult Education Program	0000	9780		42,092.00				
Audit Reserve	0000	9780		350,000.00				
M&O/Deferred Maintenance Reserve	0000	9780		1,000,000.00				
BCOE Schools	0000	9780				297,043.00		
Audit Reserve	0000	9780				350,000.00		
M&O/Deferred Maintenance Reserve	0000	9780				1,000,000.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	2,011,000.00	2,011,000.00		2,065,000.00		
Unassigned/Unappropriated Amount		9790	6,767,172.00	4,675,374.00		4,838,018.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
A. REVENUES								
1) LCFF Sources		8010-8099	1,882,780.00	1,977,087.00	0.00	2,357,347.00	380,260.00	19.2%
2) Federal Revenue		8100-8299	27,589,702.00	28,454,745.00	7,588,387.99	29,503,018.00	1,048,273.00	3.7%
3) Other State Revenue		8300-8599	9,021,119.00	9,828,627.00	4,272,635.26	9,697,211.00	(131,416.00)	-1.3%
4) Other Local Revenue		8600-8799	30,297,453.00	32,623,258.00	10,655,474.44	33,421,180.00	797,922.00	2.4%
5) TOTAL, REVENUES			68,791,054.00	72,883,717.00	22,516,497.69	74,978,756.00		
B. EXPENDITURES								
1) Certificated Salaries		1000-1999	10,390,640.00	10,938,636.00	5,619,260.93	10,791,108.00	147,528.00	1.3%
2) Classified Salaries		2000-2999	15,316,628.00	17,442,075.00	9,043,904.84	18,075,061.00	(632,986.00)	-3.6%
3) Employee Benefits		3000-3999	11,531,206.00	10,873,024.00	5,548,658.43	11,029,382.00	(156,358.00)	-1.4%
4) Books and Supplies		4000-4999	1,754,839.00	2,416,590.00	772,824.73	2,519,004.00	(102,414.00)	-4.2%
5) Services and Other Operating Expenditures		5000-5999	27,848,345.00	28,147,973.00	12,337,453.48	29,124,624.00	(976,651.00)	-3.5%
6) Capital Outlay		6000-6999	405,000.00	768,921.00	327,728.59	768,921.00	0.00	0.0%
7) Other Outgo (excluding Transfers of Indirect Costs)		7100-7299 7400-7499	402,852.00	836,310.00	93,015.50	560,982.00	275,328.00	32.9%
8) Other Outgo - Transfers of Indirect Costs		7300-7399	3,509,146.00	4,038,359.00	480,103.10	4,164,655.00	(126,296.00)	-3.1%
9) TOTAL, EXPENDITURES			71,158,656.00	75,461,888.00	34,222,949.60	77,033,737.00		
C. EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES BEFORE OTHER FINANCING SOURCES AND USES (A5 - B9)			(2,367,602.00)	(2,578,171.00)	(11,706,451.91)	(2,054,981.00)		
D. OTHER FINANCING SOURCES/USES								
1) Interfund Transfers								
a) Transfers In		8900-8929	0.00	0.00	0.00	0.00	0.00	0.0%
b) Transfers Out		7600-7629	0.00	0.00	0.00	0.00	0.00	0.0%
2) Other Sources/Uses								
a) Sources		8930-8979	0.00	0.00	0.00	0.00	0.00	0.0%
b) Uses		7630-7699	0.00	0.00	0.00	0.00	0.00	0.0%
3) Contributions		8980-8999	710,508.00	257,257.00	(169,924.50)	132,663.00	(124,594.00)	-48.4%
4) TOTAL, OTHER FINANCING SOURCES/USES			710,508.00	257,257.00	(169,924.50)	132,663.00		

Description	Resource Codes	Object Codes	Original Budget (A)	Board Approved Operating Budget (B)	Actuals To Date (C)	Projected Year Totals (D)	Difference (Col B & D) (E)	% Diff (E/B) (F)
E. NET INCREASE (DECREASE) IN FUND BALANCE (C + D4)			(1,657,094.00)	(2,320,914.00)	(11,876,376.41)	(1,922,318.00)		
F. FUND BALANCE, RESERVES								
1) Beginning Fund Balance								
a) As of July 1 - Unaudited		9791	4,195,413.00	6,570,623.00		6,569,540.00	(1,083.00)	0.0%
b) Audit Adjustments		9793	0.00	0.00		0.00	0.00	0.0%
c) As of July 1 - Audited (F1a + F1b)			4,195,413.00	6,570,623.00		6,569,540.00		
d) Other Restatements		9795	0.00	0.00		0.00	0.00	0.0%
e) Adjusted Beginning Balance (F1c + F1d)			4,195,413.00	6,570,623.00		6,569,540.00		
2) Ending Balance, June 30 (E + F1e)			2,538,319.00	4,249,709.00		4,647,222.00		
Components of Ending Fund Balance								
a) Nonspendable								
Revolving Cash		9711	0.00	0.00		0.00		
Stores		9712	0.00	0.00		0.00		
Prepaid Items		9713	0.00	0.00		0.00		
All Others		9719	0.00	0.00		0.00		
b) Restricted		9740	2,538,319.00	4,249,709.00		4,647,222.00		
c) Committed								
Stabilization Arrangements		9750	0.00	0.00		0.00		
Other Commitments		9760	0.00	0.00		0.00		
d) Assigned								
Other Assignments		9780	0.00	0.00		0.00		
e) Unassigned/Unappropriated								
Reserve for Economic Uncertainties		9789	0.00	0.00		0.00		
Unassigned/Unappropriated Amount		9790	0.00	0.00		0.00		

Butte County Office of Education

2019-20 Second Interim Budget Report Adoption

Changes between the 2019/20 First Interim and 2019/20 Second Interim Budget

Revenues:

1. LCFF Restricted Revenue increased due to an increase in property tax transfers.
2. Federal Revenue increased overall due to a change in statute for the California Mini-Corps contract revenues, the addition of Medi-Cal Administrative Activities (MAA) revenues, and updated Child Nutrition funding for the fiscal year.
3. Other State Revenue increased due to additional apportionment funding for Differentiated Assistance.
4. Other Local Revenue increased overall, as the unrestricted Teacher Induction Program acquired additional participants and additional insurance funds came in from the Camp Fire. Restricted funding increased as the Special Education Program/SELPA BASES School billbacks covered additional costs and the Orange County Classified Program had additional enrollment at a higher rate.

Expenditures:

5. Salaries and benefits increased due to program expansion and adjustments related to program needs.
6. Services and Other Operating Expenditures increased with program expansion (California Mini-Corps, SELPA BASES school, Orange County Classified Program and Career Teacher Education).
7. Other Outgo decreased with the reclassification of pass-thru funds to a professional services MOU.
8. Contributions decreased as other revenue sources increased. CTE Online continues with a temporary contribution at Second Interim.

**Butte County Office of Education
Multi Year Projections - Unrestricted**

Using 2019-20 Second Interim Budget Report as Baseline Data		03/03/20	Unrestricted	Unrestricted	Unrestricted
			2019-20 Budget	2020-21 Estimate	2021-22 Estimate
<u>INCOME</u>					
LCFF Sources - State Aid/EPA/Property Taxes			9,226,485	9,226,485	9,226,485
Federal Revenues			636,956	636,956	636,956
Other State Revenues			1,855,270	1,855,270	1,855,270
Other Local Revenues			3,106,505	3,106,505	3,106,505
Revenue Before Adjustments for Subsequent Years			14,825,216	14,825,216	14,825,216
<u>Adjustments to Income</u>		2019-20			
<u>Adjustments to Income</u>		2020-21			
HS & CBBC LCFF Revenue - Static ADA/COLA increase				52,329	52,329
Removal of MOU's				(211,423)	(211,423)
Transfer In Reduction				(8,100)	
<u>Adjustments to Income</u>		2021-22			
HS & CBBC LCFF Revenue - Static ADA/COLA increase					95,291
Transfer In Reduction					(30,000)
Total Projected Revenue			14,825,216	14,658,022	14,731,413
<u>EXPENSES</u>					
1000's Certificated Salaries			4,024,602	4,024,602	4,024,602
2000's Classified Salaries			5,159,237	5,159,237	5,159,237
3000's Employee Benefits			3,875,831	3,875,831	3,875,831
4000's Books and Supplies			989,976	989,976	989,976
5000's Other Operating Expenditures			3,897,652	3,897,652	3,897,652
6000's Capital Outlay			329,969	329,969	329,969
7000's Other Outgo			791,217	791,217	791,217
Indirect Costs			(4,337,570)	(4,337,570)	(4,337,570)
Sub-total Expenses			14,730,914	14,730,914	14,730,914
Transfers In			(30,000)	(30,000)	(30,000)
Transfers Out			224,084	224,084	224,084
Other Financing Sources			-	-	-
Contributions to Restricted Programs			132,663	132,663	132,663
Expenditures Before Adjustments for Subsequent Years			15,057,661	15,057,661	15,057,661

**Butte County Office of Education
Multi Year Projections - Unrestricted**

Using 2019-20 Second Interim Budget Report as Baseline Data	03/03/20	Unrestricted	Unrestricted	Unrestricted
<u>Adjustments to Expenses</u>	2019-20			
<u>Adjustments to Expenses</u>	2020-21			
Step/Column for Employees - Certificated	Per financial software		57,113	57,113
Step/Column for Employees - Classified	Per financial software		151,571	151,571
STRS Rate Increase to 18.40%			50,335	50,335
PERS Rate Increase to 22.80%			157,846	157,846
Estimated reduction in expenditure to offset PERS/STRS Increases			(41,636)	
One-Time Expenditures			(875,809)	(875,809)
Election costs			75,000	
(Increase)/Decrease in Indirect Costs			469,471	
Removal of Temporary Contributions to Restricted Programs			(176,572)	(176,572)
2018-19 Carryover			(766,954)	(766,954)
<u>Adjustments to Expenses</u>	2021-22			
Step/Column For Employees - Certificated				57,113
Step/Column For Employees - Classified				151,571
STRS Rate Decrease to 18.10%				(11,616)
PERS Rate Increase to 24.90%				107,657
Estimated reduction in expenditure to offset PERS/STRS Increases				(19,208)
One-Time Expenditures				(57,001)
(Increase)/Decrease in Fund 01 Indirect Costs				507,218
Adjustment to Contributions				166,611
Total Projected Expenditures		15,057,661	14,158,026	14,557,536
Net Increase (Decrease) in Fund Balance		(232,445)	499,996	173,877
Beginning Balance		8,802,506	8,570,061	9,070,057
Other Restatements		0		
Projected Ending Balance		8,570,061	9,070,057	9,243,935
Less: Nonspendable (Revolving Cash)		20,000	20,000	20,000
Less: Other Assignments				
BCOE Schools		297,043	297,043	297,043
ROP Adult Education Program		0	0	0
Audit Reserve		350,000	350,000	350,000
Lottery		-	-	-
M & O/Deferred Maintenance Reserve		1,000,000	1,000,000	1,000,000
Adjusted Ending Balance		6,903,018	7,403,014	7,576,892
State Required 2% Reserve - Economic Uncertainties		2,065,000	2,065,000	2,065,000
Ending Fund Balance After Fund Balance Components		4,838,018	5,338,014	5,511,892
Special Reserve for Noncapital Outlay (Fund 17)		5,358,687	5,358,687	5,358,687
Total Available Reserves		12,261,705	12,761,701	12,935,579

2019-20

Revenue

LCFF Rates tied to School Services Dartboard; LCFF fully funded.

Federal Revenues estimated using current year awards where applicable. Otherwise, prior year award amounts are used, if no current information available.

State Revenues estimated using current year awards where applicable. Otherwise, prior year award amounts are used, if no current information available.

Local Revenues estimated based on information from program managers.

Revenue adjustments based on additional information from program managers.

Expenditures

Certificated Salaries do not reflect any negotiated agreements. Applicable step/column reflected.

Employee Benefits reflect STRS/PERS rate increases and no medical benefit cap increases.

Books and supplies estimated based on information from program managers.

Services and Other Operating Expenditures estimated based on information from program managers.

Capital Outlay estimated based on information from program managers.

Other Outgo (excluding Transfers of Indirect Costs) estimated based on information from program managers.

Other Outgo - Transfers of indirect Costs estimated using 8.27% rate.

Expenditure adjustments based on additional information from program managers.

2020-21

Revenue

LCFF Rates tied to School Services Dartboard; LCFF fully funded; ADA estimated to be the same as prior year for HS Charter School and CBBC.

Federal Revenues estimated based on prior year.

State Revenues estimated based on prior year.

Local Revenues estimated based on prior year.

Revenue adjustments based on additional information from program managers.

Expenditures

Certificated Salaries do not reflect any negotiated agreements. Applicable step/column reflected.

Employee Benefits reflect STRS/PERS rate increases and no medical benefit cap increases.

Books and supplies estimated based on prior year.

Services and Other Operating Expenditures estimated based on prior year.

Capital Outlay estimated based on information from prior year.

Other Outgo (excluding Transfers of Indirect Costs) estimated based on information from prior year.

Other Outgo - Transfers of indirect Costs estimated using 8.72% rate.

Expenditure adjustments based on additional information from program managers.

2021-22

Revenue

LCFF Rates tied to School Services Dartboard; LCFF fully funded; ADA estimated to be the same as prior year for HS Charter School and CBBC.

Federal Revenues estimated based on prior year.

State Revenues estimated based on prior year.

Local Revenues estimated based on prior year.

Revenue adjustments based on additional information from program managers.

Expenditures

Certificated Salaries do not reflect any negotiated agreements. Applicable step/column reflected.

Employee Benefits reflect STRS/PERS rate increases and no medical benefit cap increases.

Books and supplies estimated based on prior year.

Services and Other Operating Expenditures estimated based on prior year.

Capital Outlay estimated based on information from prior year.

Other Outgo (excluding Transfers of Indirect Costs) estimated based on information from prior year.

Other Outgo - Transfers of indirect Costs estimated using 8.72% rate.

Expenditure adjustments based on additional information from program managers.

Potential Variables

State economy

Minimum wage increases

Changes to education funding at the federal level

PERS and STRS rate volatility

Butte County Office of Education
General Fund (01)
2019-20 Projected Cash Flows

Actual Fund 01 BB = \$3,084,802		Actual							Projected						
		July	August	September	October	November	December	January	February	March	April	May	June	Total	
		3,084,802	1,411,155	(2,244,151)	250,041	(352,479)	1,014,005	4,174,266	504,567	(2,330,483)	1,805,414	5,995,809	1,744,388		
BEGINNING CASH															
RECEIPTS															
LCFF Sources															
State Aid - Current Year	0	328,264	919,134	590,871	590,871	0	1,181,743	579,757	579,757	579,757	579,757	579,757	6,509,668	5,609,889	
Education Protection Account	0	0	327,316	0	0	327,315	0	0	381,714	0	0	381,714	1,418,059	1,319,347	
Property Taxes	0	0	0	5,265	517,780	4,965,047	48,812	33,885	0	3,089,719	633,438	637,601	9,931,547	9,549,280	
Property Tax Transfer to Fund 10	0	0	0	0	(4,276)	0	(4,453,684)	0	0	0	(741,544)	0	(5,199,504)	(5,399,504)	
In-lieu Taxes	0	26,751	52,999	35,333	35,333	0	70,666	40,386	20,120	12,199	35,035	35,035	363,855	504,820	
Federal Sources	552,991	654,075	4,589,239	2,531,737	90,771	1,515,777	935,190	519,537	4,687,531	4,515,477	682,770	1,876,591	23,151,687	30,139,974	
Other State Sources	21,928	102,475	985,772	113,628	2,240,517	146,958	343,883	0	2,448,966	662,670	225,152	683,145	7,975,094	8,786,533	
Other State Incl W/Apportionment - CY	0	85,802	240,246	154,444	154,444	0	308,888	2,185	2,185	2,185	2,185	2,185	954,749	1,666,035	
Other Local Sources	2,105,831	1,714,480	528,977	1,519,357	2,583,484	1,936,933	4,597,920	1,915,925	3,449,265	1,845,207	3,043,816	6,053,164	31,294,358	36,527,685	
Other Sources	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Transfers In	0	0	0	0	0	0	0	30,000	0	0	0	0	30,000	30,000	
Accounts Receivable	4,060,905	1,172,459	1,543,030	1,607,310	1,416,418	1,144,803	380,972	1,419,604	512,353	1,619,206	530,970	558,667	15,966,696	22,970,407	
Accounts Receivable - State Aid-Prior Year	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
From Other Funds	0	0	0	0	0	206,130	0	0	0	0	0	0	206,130	207,630	
Notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL RECEIPTS		6,741,655	4,084,305	9,186,714	6,557,945	7,625,342	10,242,962	3,414,389	4,541,279	12,081,890	12,326,421	4,991,579	10,807,858	92,602,341	88,734,059
DISBURSEMENTS															
Salaries & Benefits	2,603,316	4,175,520	3,962,157	4,174,777	4,222,435	4,188,292	4,220,382	4,206,968	4,675,686	5,045,598	4,678,558	4,681,639	50,835,328	51,855,308	
Operating Expenditures	1,162,451	2,255,992	2,665,555	2,622,165	1,955,712	490,306	2,459,732	2,810,971	2,754,342	2,903,225	3,902,650	2,059,816	28,042,917	36,358,341	
Capital Outlay	130,933	84,990	56,558	14,870	80,117	41,978	36,332	179,385	51,672	8,198	128,527	140,469	954,029	1,098,890	
Other Outgo	0	0	0	0	0	51,864	366,000	0	285,290	0	354,261	294,786	1,352,199	1,352,199	
Transfers Out	0	0	0	0	0	0	0	0	0	0	0	124,084	124,084	224,084	
Accounts Payable	4,518,603	1,223,110	8,253	348,654	593	1,784,176	1,642	0	0	0	0	0	7,885,030	8,636,931	
Accounts Payable - State Aid-Prior Year	0	0	0	0	0	0	0	179,004	179,004	179,004	179,004	179,004	895,020	184,962	
To Other Funds	0	0	0	0	0	526,087	0	0	0	0	0	0	526,087	526,087	
Notes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TOTAL DISBURSEMENTS		8,415,303	7,739,611	6,692,522	7,160,466	6,258,858	7,082,702	7,084,088	7,376,329	7,945,994	8,136,025	9,243,000	7,479,797	90,614,694	90,888,822
NET MONTHLY CHANGE															
		(1,673,648)	(3,655,306)	2,494,192	(602,521)	1,366,484	3,160,261	(3,669,699)	(2,835,050)	4,135,897	4,190,396	(4,251,421)	3,328,061		(2,154,763)
NET ENDING Fund 01 CASH - Fund 3850															
		1,411,155	(2,244,151)	250,041	(352,479)	1,014,005	4,174,266	504,567	(2,330,483)	1,805,414	5,995,809	1,744,388	5,072,449		
NET ENDING Fund 10 CASH - Fund 3870															
		0	0	0	0	142,516	0	0	0	0	0	0	0		
Total Projected Operating Cash		1,411,155	(2,244,151)	250,041	(352,479)	1,156,521	4,174,266	504,567	(2,330,483)	1,805,414	5,995,809	1,744,388	5,072,449		
NET ENDING Fund 17 CASH - Fund 3860															
		2,139,196	2,156,948	1,186,806	4,026,498	4,026,498	5,217,022	4,471,989	4,471,989	4,483,230	1,286,406	1,286,406	1,286,406		
NET ENDING Fund 20 CASH - Fund 3863															
		6,479,879	6,479,879	6,487,379	6,487,379	6,487,379	6,614,879	6,614,879	6,614,879	6,622,379	6,638,273	6,638,273	6,762,357		
NET ENDING Fund 40 CASH - Funds 3853/3857															
		2,114,405	2,111,905	2,112,155	2,113,655	2,111,155	2,227,579	2,225,079	2,224,579	2,224,829	2,445,329	2,442,829	2,440,329		
Total Cash Position		12,144,635	8,504,581	10,036,382	12,275,052	13,781,553	18,233,746	13,816,514	10,980,963	15,135,851	16,365,817	12,111,895	15,561,540		

RECEIPTS

LCFF Sources

State Aid - Current Year Using 19-20 principal apportionment payment schedule.

Education Protection Account Using 19-20 payment schedule.

Property Taxes Follows 2018-19 receipt trend.

In-Lieu Taxes Follows 2018-19 receipt trend.

Federal Sources payments.

Other State Sources Follows 2018-19 receipt trend.

**Other State Included with
Apportionment - Current Year** Using 19-20 principal apportionment payment schedule.

Other Local Sources Follows 2018-19 receipt trend.

Transfers In Transfers to be done in February 2020.

Accounts Receivable Follows 2018-19 receipt trend, with adjustments.

**Accounts Receivable - State
Aid/Prior Year Corrections** February through June follows estimated 2019-20 principal apportionment payment schedule.

Due From Other Funds Follows 2018-19 receipt trend.

EXPENDITURES

Salaries and Benefits Follows 2018-19 expenditure trend.

Operating Expenditures Follows 2018-19 expenditure trend.

Capital Outlay Follows 2018-19 expenditure trend.

Other Outgo Follows 2018-19 expenditure trend.

Transfers Out Transfers to be done after June 2020.

Accounts Payable Follows 2018-19 trend.

**Accounts Payable - State Aid/Prior
Year Corrections** February through June follows estimated 2019-20 principal apportionment payment schedule.

Due to Other Funds Follows 2018-19 expenditure trend.

Butte County Office of Education
19-20 Grants/Awards/Contracts
Criteria: Greater Than \$100K
2/20/2020

Resource	Object	Name	19-20 21 Budget	Start	End	Perpetual	Comments
			Amount				
0000	8010-8099	LCFF Sources	11,583,832			X	

FEDERAL

3310	8181	Special Ed Entitlement	2,298,422			X	
3385	8182	Early Intervention, Part C	121,222			X	
3327	8182	IDEA Mental Health ADA	327,599			X	
5335	8220	Child Nutrition	289,271			X	
3010	8290	Title I	919,818			X	
0636	8290	ROP Adult Ed Programs	300,000			X	
5640	8290	Medi-Cal	116,286			X	
3060	8290	Migrant Education - Regular Year	11,595,653			X	
3061	8290	Migrant Education - Summer	2,212,733			X	
3110	8290	Migrant Education School Readiness Program	364,754			X	
3040	8290	Mini-Corps	8,000,000	6/1/2018	6/30/2020		
3182	8290	Comprehensive Support and Improvement	405,872	3/18/2019	6/30/2020		
3183	8290	Every Student Succeeds Act-Comprehensive Support and Improvement-COE	114,778	7/1/2019	6/30/2020		
4128	8290	Title IV Arts Grant	1,543,838	1/1/2019	9/30/2019		
5653	8290	Project SERV	509,131	11/8/2018	4/30/2021		
		Other Federal Revenue (<\$100K per award)	1,020,597				Mix of one-time and perpetual funding
			30,139,974				

STATE 8300-8599

6500	8311	Out of Home Care	236,956			X	
0636	8311	ROP Apprenticeship	879,130			X	
6500	8311	Special Ed Infant	549,949			X	
0005	8590	Differentiated Assistance	850,000			X	
7366	8590	Foster Youth Services	309,930			X	
7814	8590	Department of Justice Tobacco	824,989	7/1/2018	6/30/2021		
6355	8590	Direct Support Professional	200,000			X	
6520	8590	Project Workability	451,445			X	
6387	8590	CTE Incentive Grant	213,760	7/1/2019	6/30/2020		
6512	8590	Special Ed Mental Health Services	1,831,542			X	
7810	8590	CalEd Grant	181,752	7/1/2017	6/30/2020		
6010	8590	ASES Regional Lead	337,200	7/1/2019	6/30/2020		
6690	8590	TUPE Grades 6-12	112,268	7/1/2019	6/30/2021		
7810	8590	First 5 Impact	240,308	7/1/2015	6/30/2020		
6011	8590	ASES/After School	2,635,547			X	
7690	8590	STRS On-Behalf Pension	1,099,913			X	
		Other State Revenue (<\$100K per award)	597,792			X	Mix of one-time and perpetual funding
			11,552,481				

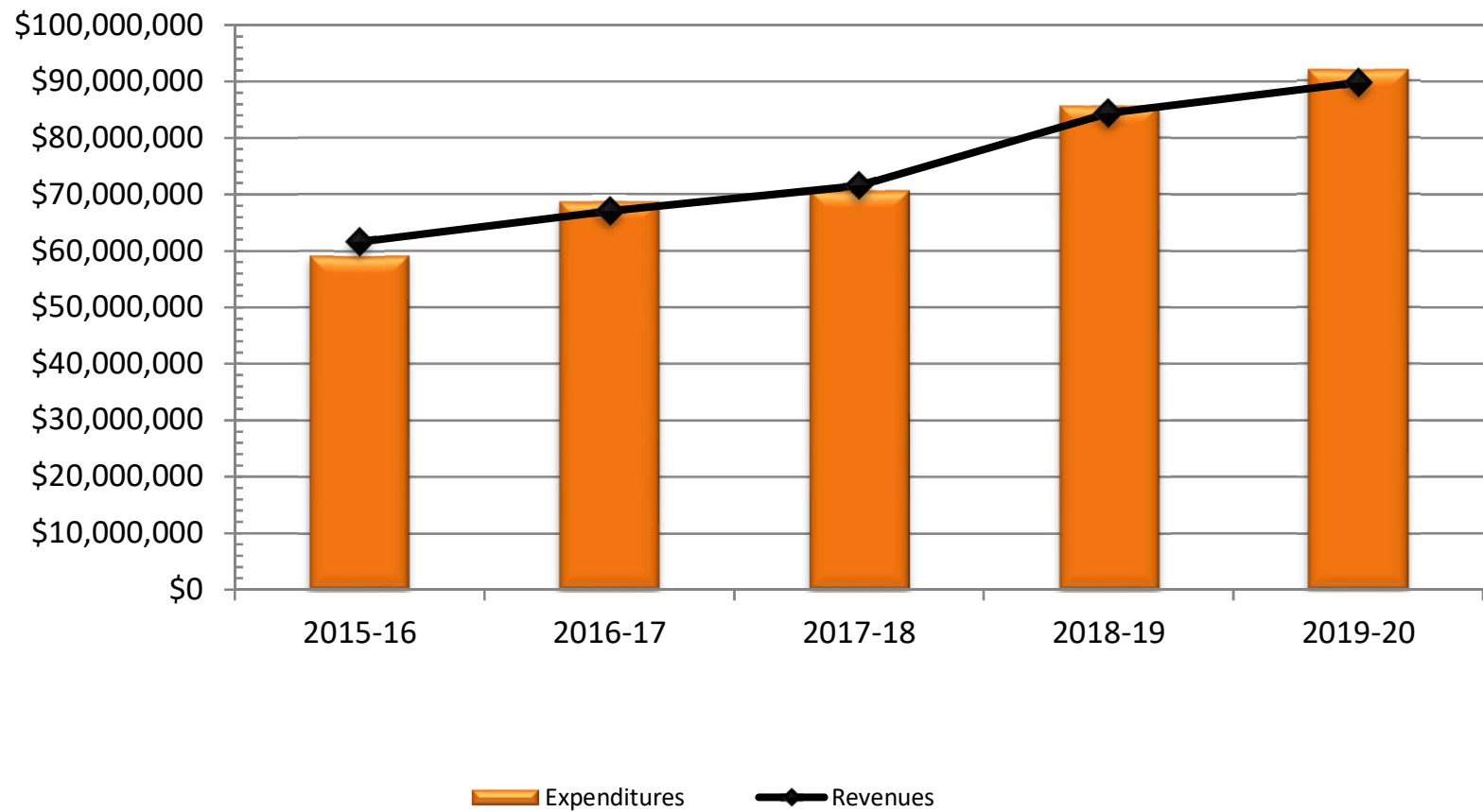
LOCAL 8600-8799

XXXX	8639	Sales	124,000			X	
XXXX	8650	Leases and Rentals	282,674			X	
		Admin Services - District/Charter HR and Business Services	158,321			X	Various MOU's
XXXX	8677	SLSS - District/Charter IT Services	1,163,733			X	Various MOU's
XXXX	8677	SPES - District/Charter Special Ed Services	187,831			X	Various MOU's
0635	8677	SPES - CTE Services MOU's	167,297	7/1/2019	6/30/2020		
9013	8677	Mini-Corps Regional	109,752	7/1/2019	6/30/2020		
0068	8677	District SPES Support	306,575	7/1/2019	6/30/2020		
9069	8677	Future Educator Support	1,412,250			X	
7810	8677	OC Classified Employee Grant	620,989	7/1/2019	6/30/2020		
7811	8677	SUMS	344,650	7/1/2019	6/30/2020		
0030	8677, 8699	B TSA Block Grant	457,500			X	
6500	8677, 8710	SELPA/Special Ed Billbacks and Services	8,056,037			X	
9024	8689	Butte Adult Education	186,633			X	
9067, 9081	8697, 8699	North Valley Community Foundation/Trauma Response	1,987,865	7/1/2019	6/30/2020		
9070	8699	Back 2 Work (CalTrans/CalVets)	16,084,108	7/1/2019	6/30/2022		
9085	8699	Raley's Grant	148,000	7/1/2019	6/30/2020		
7813	8699	Help Me Grow	179,795	7/1/2019	6/30/2020		
9048	8699	BCBC	2,391,147	7/1/2017	6/30/2022		
9090	8699	Care Innovations	498,429	5/24/2019	6/30/2020		
9091	8699	S.H. Cowell Foundation	244,773	7/1/2019	12/30/2020		
9092	8677	Butte Math Initiative	100,000	7/1/2019	6/30/2020		
		Other Local Revenue (<\$100K per award)	1,315,326				Mix of one-time and perpetual funding (donations, training revenues and small awards)
			36,527,685				

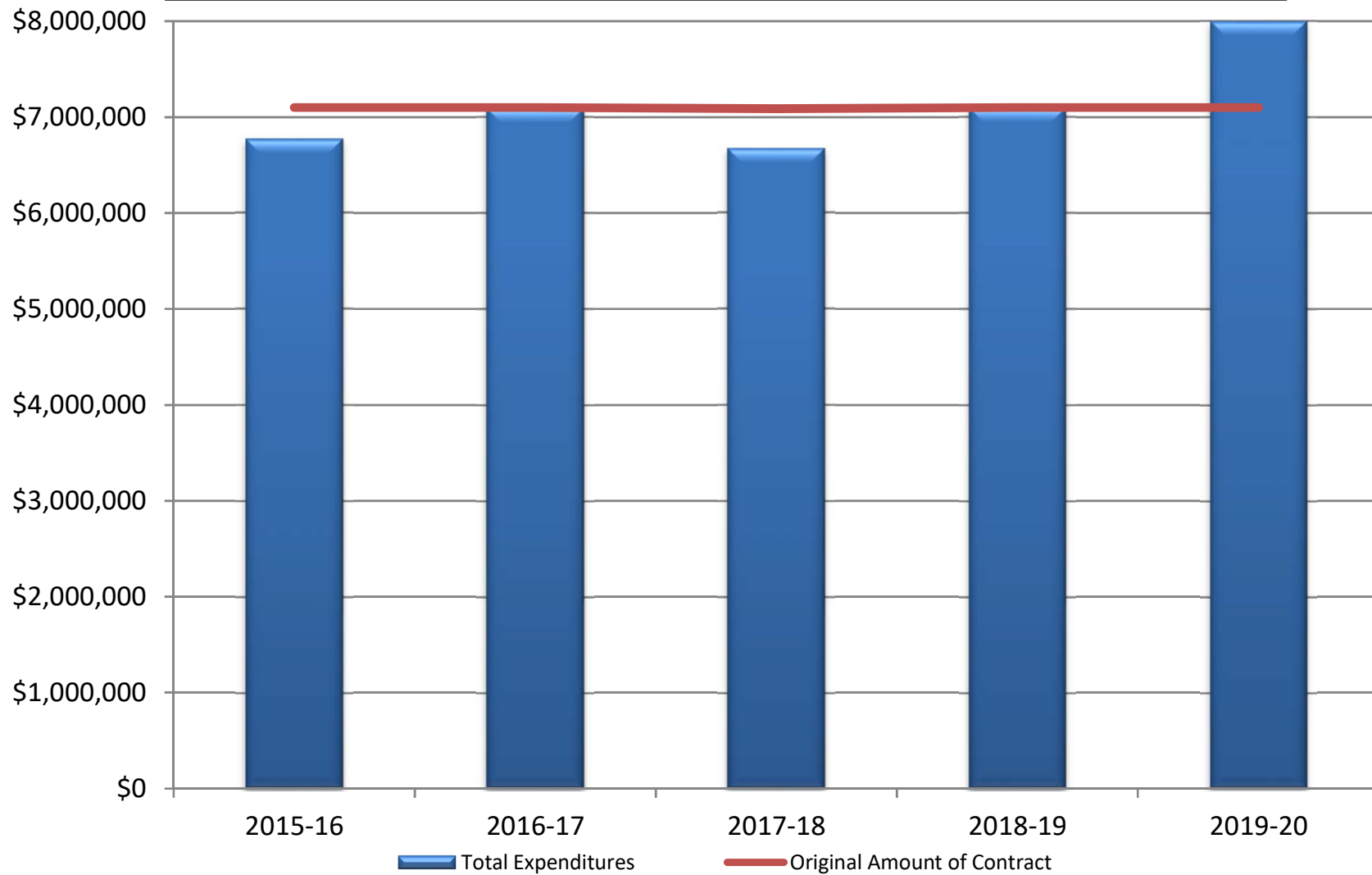
Grand Total

89,803,972

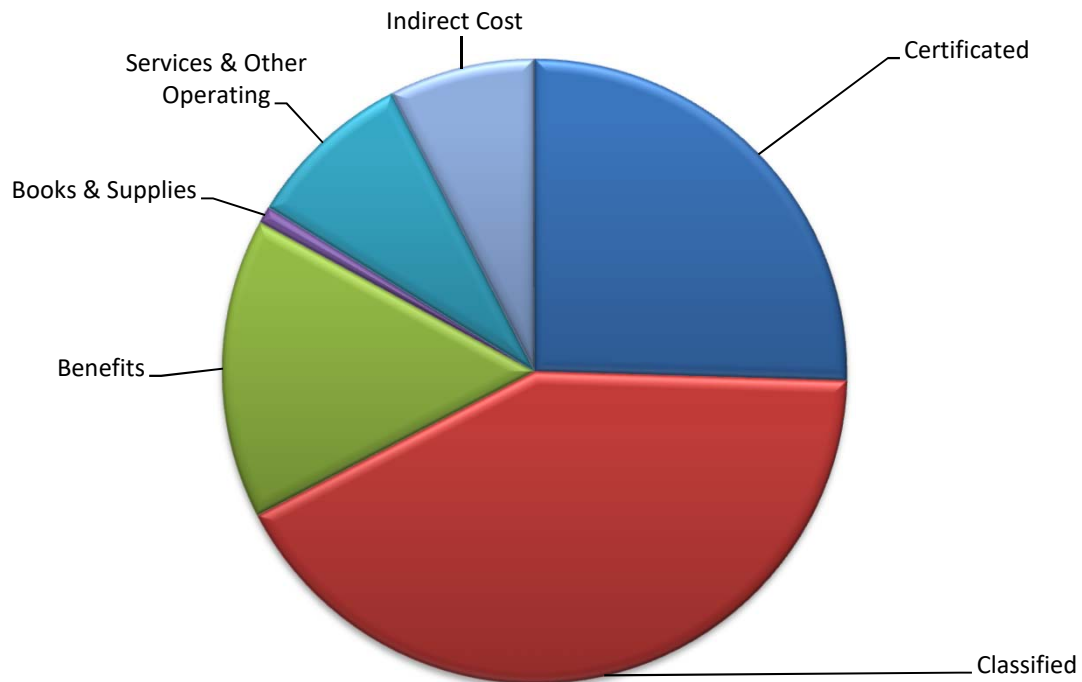
Total Revenue & Expenditures



Mini-Corps Total Expenditures vs Original Contract Amount



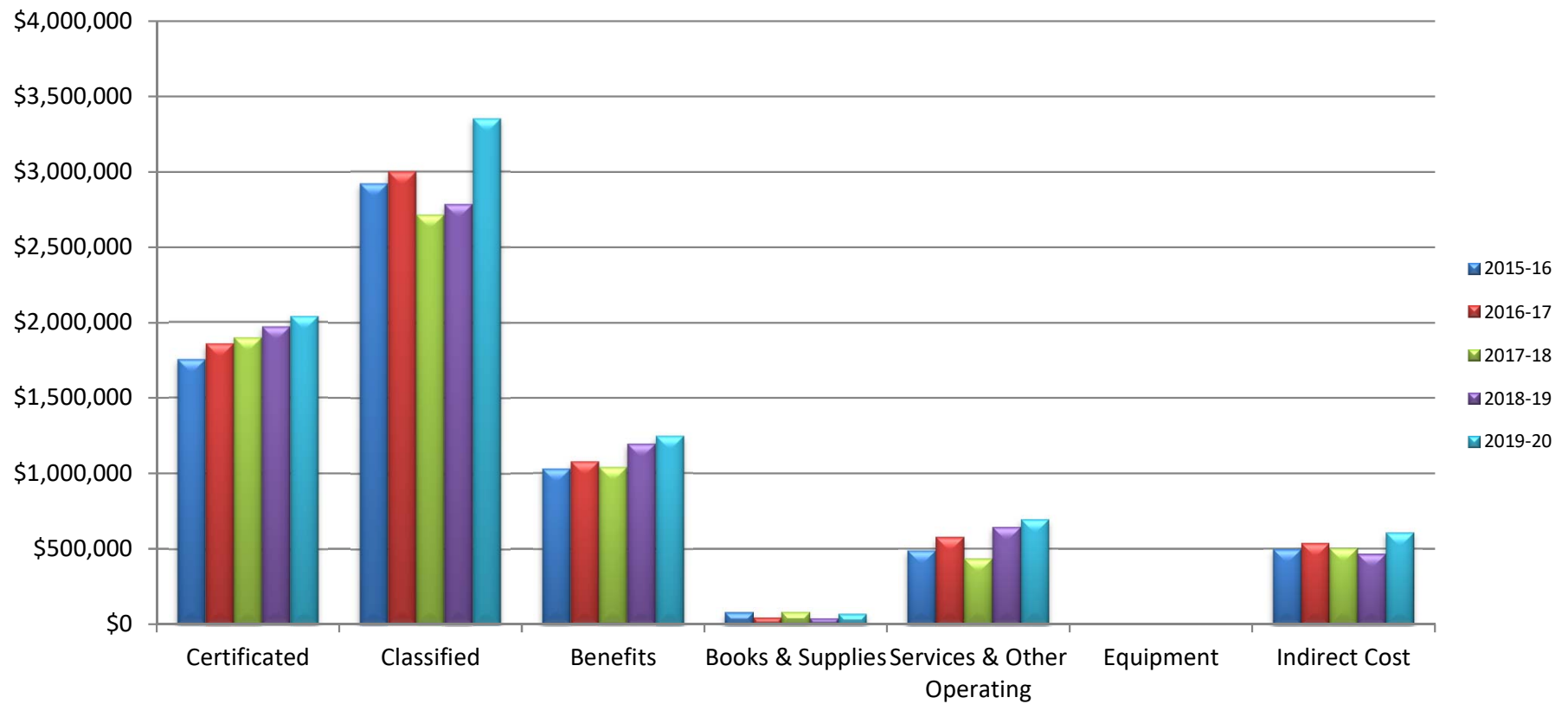
Mini-Corps 2019-20 Program Expenditures



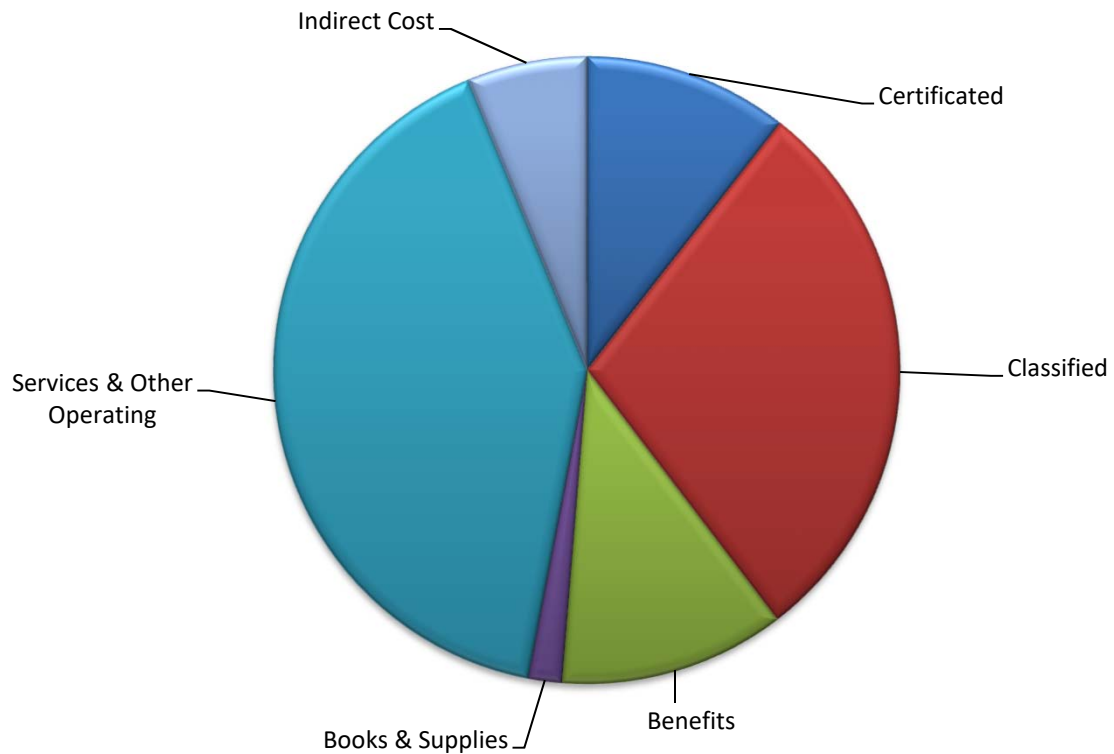
2019-20 Second Interim Budget

Certificated Salaries	\$	2,037,564	25.47%
Classified Salaries		3,352,005	41.90%
Benefits		1,244,637	15.56%
Books and Supplies		69,157	0.86%
Services and Other Operating		691,400	8.64%
Indirect Cost		605,237	7.57%
<hr/>			
Total	\$	8,000,000	100.00%

Mini-Corps Expenditures by Category



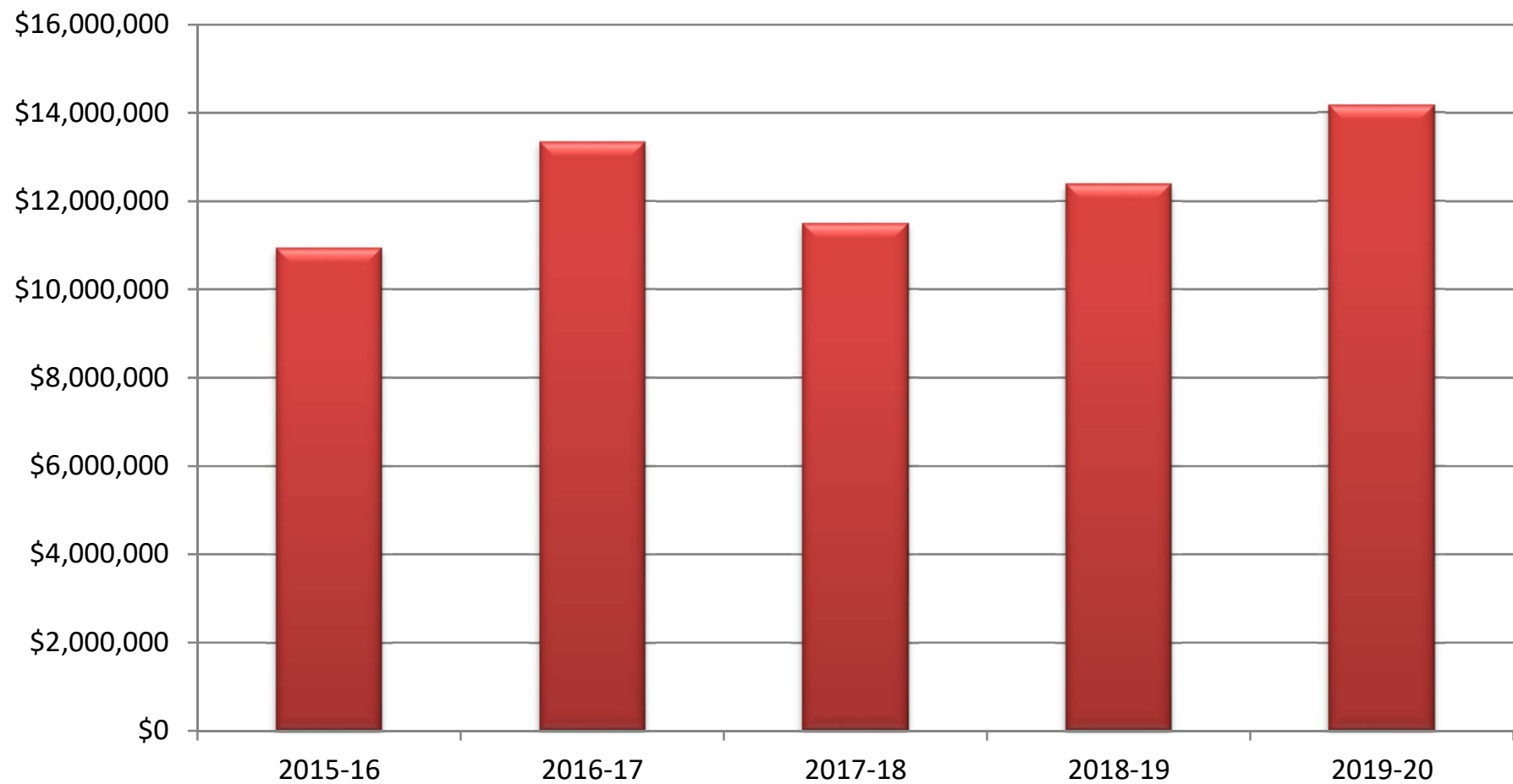
Migrant Education 2019-20 Program Expenditures



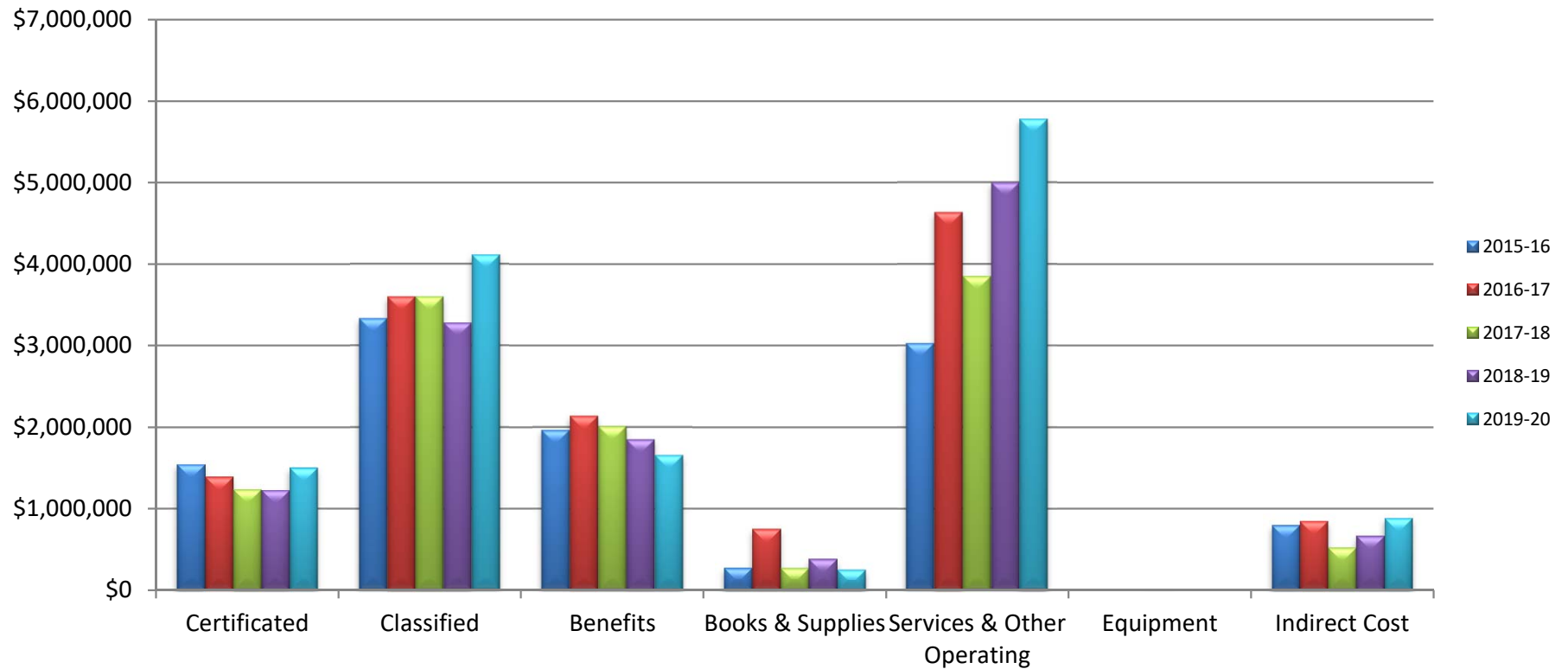
2019-20 Second Interim Budget

Certificated Salaries	\$	1,500,346	10.59%
Classified Salaries		4,113,761	29.03%
Benefits		1,653,971	11.67%
Books and Supplies		248,138	1.75%
Services and Other Operating		5,780,350	40.78%
Indirect Cost		876,574	6.18%
<hr/>			
Total	\$	14,173,140	100.00%
<hr/>			

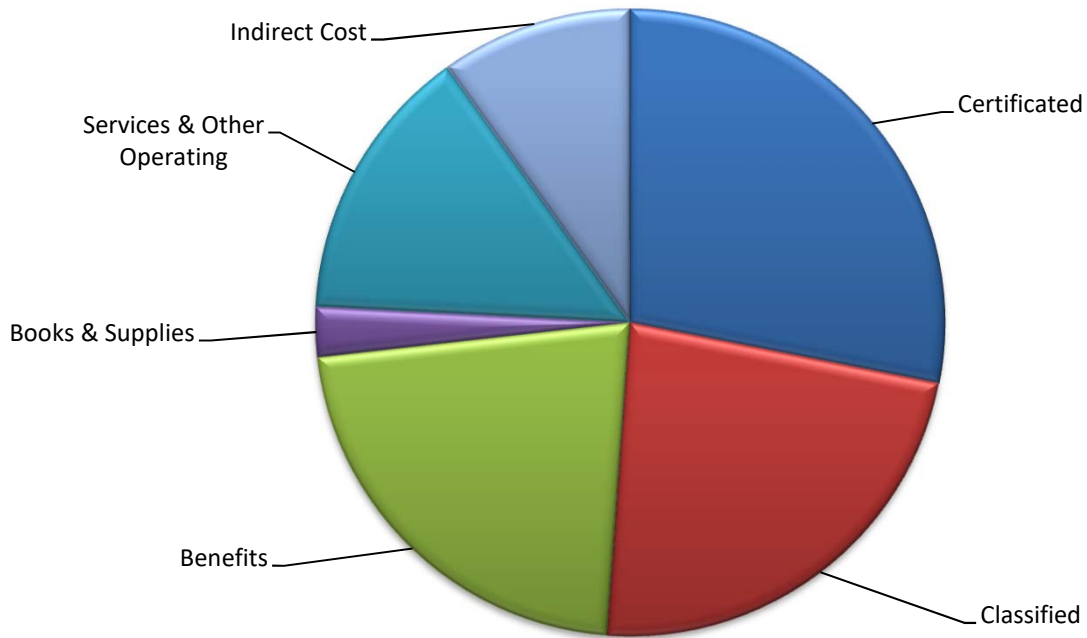
Migrant Education Total Expenditures



Migrant Education Expenditures by Category



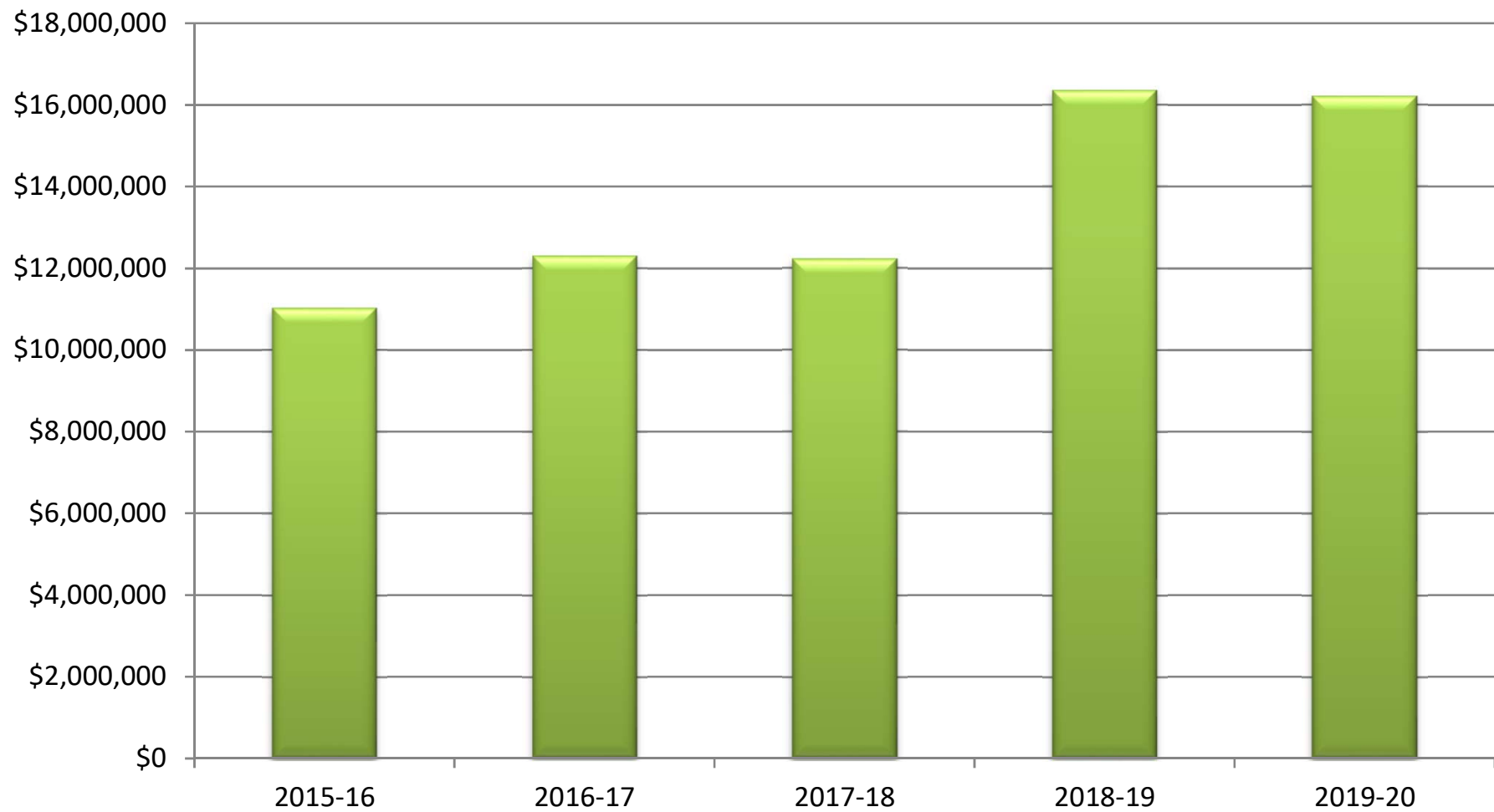
Special Education 2019-20 Program Expenditures



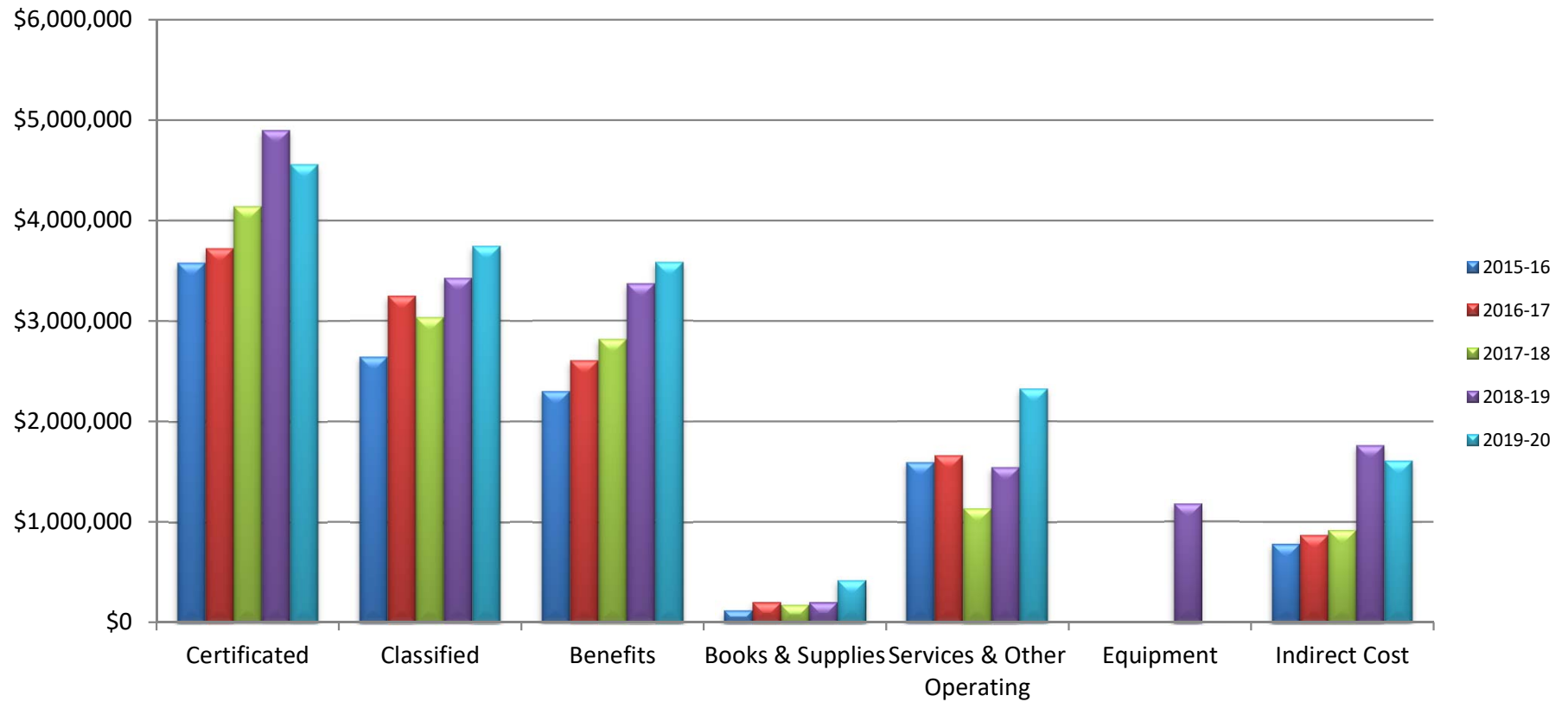
2019-20 Second Interim Budget

Certificated Salaries	\$	4,557,600	28.10%
Classified Salaries		3,742,050	23.07%
Benefits		3,579,856	22.07%
Books and Supplies		417,638	2.57%
Services and Other Operating		2,322,443	14.32%
Indirect Cost		1,601,079	9.87%
<hr/>			
Total	\$	16,220,666	100.00%

Special Education Total Expenditures



Special Education Expenditures by Category



Glossary of Terms

ACA – Affordable Care Act. A Federal statute signed into law in March 2010 as part of healthcare reform. The law includes multiple provisions, including expanding Medicaid coverage to low-income Americans and prohibiting health insurers from denying coverage due to pre-existing conditions that would take effect over several years. This is one of the factors that has resulted in increased costs to employer health care costs.

ADA – Average Daily Attendance. This number is used to determine the amount of funding to be received by Table Mountain School, Mesa Vista and Learning Community Charter School and is calculated by dividing the total student days of attendance divided by total instruction days to date.

Accrual Basis – The basis of accounting under which revenues are recorded when levies are made, and expenditures are recorded as soon as they result in liabilities, regardless of when the revenue is actually received or the payment is actually made.

Appropriation – Authorization to make expenditures and to incur obligations for specific purposes.

BSSP (Butte Schools Self-Funded Programs) – Provides health benefits for BCOE certificated and classified staff. Also provides property and liability insurance.

Balance Sheet – A summarized statement, as of a given date, of the financial position of the County Office showing assets, liabilities, reserves, and fund balance.

Budget – A plan of financial operation embodying an estimate of proposed expenditures for a given period or purpose and the proposed means of financing them.

Budgetary Control – The control or management of the business affairs of the County Office in accordance with an approved budget with a responsibility to keep expenditures within the authorized amounts.

CalPERS – California Public Employees' Retirement System

CalSTRS – California State Teacher's Retirement System

CDE – California Department of Education

COLA – Cost of Living Adjustment

CSAM – California Schools Accounting Manual

California School Dashboard – an interactive mapping tool used for visualizing school and student group performance on a map that displays schools by their color-coded performance level for each of the state indicators and student groups.

Capital Outlay – Expenditures that result in the acquisition of or addition to fixed assets.

Glossary of Terms

Classification, Function – As applied to expenditures, this term has reference to an activity or service aimed at accomplishing a certain purpose or end; for example, regular instruction, special education, vocational education, or operation and maintenance of plant.

Classification, Object – As applied to expenditures, this term has reference to an article or service received; for example, salaries, employee benefits or supplies.

Coding – A system of numbering accounts, entries, invoices, vouchers, etc. in such a manner that the symbol used reveals certain required information.

Common Core State Standards (CCSS) – A national, single set of educational standards for math and English language arts for Kindergarten through grade 12.

Comprehensive Support and Improvement (CSI) – Federal funding, used in conjunction with LCAP, for schools identified as requiring additional support. CSI targets two categories of schools: high schools with a graduation rate of less than 67% averaged over two years, and schools not less than the lowest-performing 5% of Title I schools.

Contracted Services – Labor, material and other costs for services rendered by personnel who are not on the payroll of the County Office.

DOF – Department of Finance

Differentiated Assistance – County superintendents, the California Department of Education, charter authorizers and the California Collaborative for Educational Excellence provide differentiated assistance for LEAs and schools, in the form of individually designed assistance, to address identified performance issues, including significant disparities in performance among student groups.

EIA – Economic Impact Aid. A formerly restricted program that is now included in the Local Control Funding Formula.

EL – English Learner (replaces ELL and LEP)

EPA – Education Protection Account. Revenues from temporary tax increases as a result of the passage of Proposition 30. These revenues will offset state aid toward school district revenue limits. A portion of the taxes generated by the EPA expired in 2016-17.

ERT – Economic Recovery Target

ESL – English as a Second Language

Encumbrance Accounting – A system or procedure which involves giving recognition in the financial records for the issuance of purchase orders in advance of any liability or payment. Encumbrances cease to exist once the goods are received and the related invoice is paid.

Glossary of Terms

Entitlement – A restricted revenue source similar to a grant. Entitlements are considered earned when received or awarded.

Equipment – Those movable items used for County Office operation that are of a non-expendable nature and cost in excess of \$500.

ERATE – For qualifying local education agencies, this program provides financial assistance to districts for telecommunications and internal connections costs.

Escape – The financial software program implemented on 1/2/18, used by the County Office, most Butte County Districts and CORE Butte Charter School.

Expenditures – This includes total charges incurred, whether paid or unpaid, for current costs, capital outlay, and debt repayment.

FCMAT – Fiscal Crisis Management Advisory Team. This organization provides fiscal advice, professional development and management assistance to local education agencies.

FPM – Federal Program Monitoring. A process where a determination is made of whether a local educational agency is meeting statutory and fiscal requirements for categorical programs.

FRPM – Free and Reduced-Price Meals

Fiscal Period – The end of the period of which the County Office determines its financial position and the results of its operation. The fiscal year begins on July 1 and ends on June 30.

Fund – Resources set aside for specific activities of the County Office. The fund accounts constitute a complete entity and all of the financial transactions for the particular fund are recorded in them.

Fund Balance – The excess of assets of a fund over its liabilities.

GAAP – Generally Accepted Accounting Principles

GASB – Governmental Accounting Standards Board

Grant – A funding source used for a specific purpose, activity or facility. Revenue is recognized when expenditures are made and recorded.

Indirect Costs – Agency-wide general management costs consisting of administrative activities for the general operation of the agency (i.e., accounting, budgeting, personnel services, payroll preparation, etc.). It is calculated using the SACS software, then approved by CDE.

LAO – Legislative Analyst's Office

Glossary of Terms

LCAP – Local Control Accountability Plan. Spending plans brought about by LCFF that California districts must prepare to outline annual goals for all students and those in significant subgroups, along with action plans for achieving goals.

LCFF – Local Control Funding Formula. New formula adopted by the state legislature beginning in fiscal year 2013-14. Revenue limits and categorical programs are replaced by base grants, supplemental grants and concentration grants over a phase-in period. The LCFF became fully funded in fiscal year 18-19.

LEP – Limited English Proficiency

MAA – Medi-Cal Administrative Activities

MPP – Minimum Proportionality Percentage. Formula that demonstrates the percentage needed to increase or improve services for unduplicated pupils in proportion to the increase in supplemental and concentration grant funds.

MYP – Multi-Year Projection

OPEB – Other Post-Employment Benefits

OPSC – Office of Public Schools Construction

SPSS – Public Safety Power Shutoff

Program – The definition of an effort to accomplish a specific objective or objectives consistent with funds or resources available. Separate budgets within the general budget are maintained for each program.

Rainy Day Reserve – Proposition 2 was passed by the people of the State of California in November 2014. This proposition amended the state's Rainy Day Reserve and established a separate Proposition 98 reserve. Certain conditions must be met for a hard cap on reserves to take place for districts. All districts and COE's must be more transparent in regards to their reserve designations, commitments and assignments.

Reserve for Economic Uncertainties – That portion of the fund balance, which has been set aside to provide for emergencies or economic events, such as revenue shortfalls, which could not be anticipated.

Restricted – Programs or activities, which are legally restricted to specific purposes. This category includes, but is not limited to, all federal programs, special education and state categorical programs.

Revenue Limit or Form O Dollars – Revenue that a County Office can collect annually for general purposes from local property taxes and state aid. This has now been replaced by the County Office LCFF calculation.

Glossary of Terms

SAB – State Allocation Board

SACS – Standardized Account Code Structure

SELPA – Special Education Local Plan Area

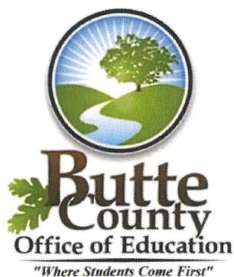
SISC – Self-Insured Schools of California. BSSP has partnered with SISC to offer health insurance at competitive rates.

SSC – School Services of California, Inc. This agency provides local education agencies with fiscal advice, management assistance and advocacy services.

Sequestration – Cuts made to federal awards for 2013-14 and forward.

TRANS – Tax and Revenue Anticipation Notes is a temporary borrowing to improve cash flow and are repaid from property tax revenues collected during the same year.

Unrestricted – All programs or activities that are not restricted.



Mary Sakuma

Superintendent

msakuma@bcoe.org

*STUDENT PROGRAMS &
EDUCATIONAL SUPPORT*

Michelle Zevely

Associate Superintendent

mzevely@bcoe.org

*CURRICULUM &
INSTRUCTION
CHARTER OVERSIGHT*

Barbara Mandelbaum

Director

bmandelbaum@bcoe.org

Judy Bushnell
Sr. Administrative Assistant
jbushnell@bcoe.org

Board of Education

*Amy Christianson
Mike Walsh
Brenda J. McLaughlin
Roger Steel
Alan White
Karin Matray
Alastair Roughton*

1859 Bird Street
Oroville, CA 95965
(530) 532-5761
Fax (530) 532-5762
<http://www.bcoe.org>

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Agenda Item # 6.3

Date: March 9, 2020

RESOURCE/CONTACT:

Prepared by: Barbara Mandelbaum

Review / Approve: Michelle Zevely

BOARD OF EDUCATION AGENDA ITEM

TOPIC / ISSUE:

Achieve Charter High School (#1916) request for Continued Non-Operation Achieve Charter High School (ACHS) through June 30, 2022

BACKGROUND:

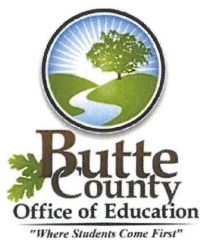
As a result of the 2018 Paradise Camp Fire, the Achieve Charter High Board of Directors requests a multi-year suspension of operation of ACHS through the final year of the existing term of the charter, June 30, 2022.

FINANCIAL IMPACT:

The County Office continues to provide oversight with no revenue. The lack of families that currently live in the Paradise area could present challenges to ACHS's ability to obtain sufficient enrollment to remain fiscally solvent. There may be a negative fiscal impact to Paradise Unified School District and other Paradise Charter Schools if ACHS resumes operation, as any enrollment gained by Achieve High would potentially mean lost revenue for those LEAs. Achieve will continue to accrue pre-opening planning costs and currently has an existing obligation (loan repayment) to Achieve K-8 for previous startup costs paid on behalf of the High School by Achieve K-8.

RECOMMENDATION:

The board review the attached Memorandum from the Director of Charter Oversight and the Director of External Services and make a decision to approve with conditions; not take action, providing an opportunity for early renewal; or deny the request for continued non-operation of Achieve Charter High School (#1916)



Mary Sakuma
Superintendent
msakuma@bcoe.org

Student Programs and
Educational Support

Michelle Zevely
Associate Superintendent
mzevely@bcoe.org

Curriculum &
Instruction
Charter Oversight

Barbara Mandelbaum
Director
bmandelbaum@bcoe.org

Judy Bushnell
Sr. Administrative Assistant
jbushnell@bcoe.org

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Alistair Roughton

1859 Bird Street
Oroville, CA 95965
(530) 532-5665
Fax (530) 532-5794
www.bcoe.org

February 25, 2020

To: The Butte County Board of Education
From: Barbara Mandelbaum, Director Charter Oversight & Travis Haskill
Director of External Services-Fiscal

RE: Board Action for Request to Continue Non-Operation of Achieve
Charter High School (ACHS) through June 30, 2022

Background

Post Paradise Camp Fire:

As a result of the November 2018 Paradise Camp Fire, then pending charter legislation and financial/facility uncertainty, the Achieve Board of Directors determined it would be in the best interest of students, staff and the local community to request a one-year (2019-2020) suspension of the operation of Achieve Charter High School (#1916), authorized by the Butte County Board of Education (BCBE). A formal request was made by ACHS Executive Director, Casey Taylor, during the April 2019 Butte County Board of Education public meeting. The Butte County Board of Education approved the request with conditions.

Community Need and Growth:

Almost three years have passed since the Butte County Board of Education first approved ACHS. When writing the original petition the charter school was required to reflect on community need as part of creating a comprehensive petition (E.C. §47605(c)(5)(A)). The original ACHS petition identified the following target student profile:

- 1. Students residing in the Paradise Unified School District attendance area and surrounding areas within Butte County whose academic needs necessitate a small school environment with personalized attention and variability in learning opportunities; and*
- 2. Students whose social and emotional needs necessitate a safe, small learning community where personal connections are made.*

Furthermore, annual projected growth was estimated to be 120 students annually starting with grade nine in year one and an anticipated total of 480 students in year four.

While the enrollment projections no longer seem feasible, the original intent of the charter to meet a specific community need is remains relevant.

Request to Extend Non-Op:

In February 2020, Achieve Charter High School Executive Director, Casey Taylor, asked on behalf of the Achieve Board of Directors that the Butte County

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Board of Education extend a multi-year suspension of operation of Achieve Charter High School during the initial phase of the Paradise rebuild effort. This request would provide ACHS time to evaluate enrollment trends in the community and conduct proper facility and operational planning for an anticipated reopening Fall 2022. The request to suspend operation will be decided at the regularly scheduled March 2020 Butte County Board of Education Meeting.

County Office staff consulted with the CA Department of Education (CDE) Charter Schools Division. They in turn consulted with their fiscal staff. All parties agree the law is silent on the issue of non-operation. All options resulting from a review of CA Education Code and follow up with CDE are presented in detail below.

The Butte County Office of Education charter oversight staff have outlined three possible options for consideration. **The Board may elect to:**

A. Approve the request to continue non-operation of Achieve Charter High School through June 30, 2022 to continue to develop options for school choice in Paradise with the following conditions:

a. The Butte County Office of Education will draft a revised Memorandum of Understanding (MOU) through the end of the existing charter term (July 1, 2019-June 30, 2022). The MOU will include:

- i. an annual oversight fee.** The annual oversight fee of \$5000 will be billed to Achieve Charter High while in non-operating status to recoup costs for continued fiscal and accountability oversight responsibilities of the County Office of Education.
- ii. a Fall 2022 pre opening checklist.** This checklist is used to ensure all policies, procedures, facilities documents etc. are in place prior to students being on campus.
- iii. a requirement to provide updates to the Butte County Board of Education every 60 days.** Updates will be submitted through the County Office of Education representative for charter oversight. Each update must include fiscal status, including but not limited to, future enrollment estimates, the status of approved grant funding, and all changes that will have cost implications to Achieve High.
- iv. budget projection requirements.** Any financial projections submitted may only include grant funding with submission of an official award letter. Achieve Charter High must provide evidence based documentation for any enrollment estimates used to project future funding levels.
- v. a requirement that all terms of the MOU must be met at least six months prior to scheduled reopening.** If ACHS has not met the terms of the MOU at least six months prior to reopening an item will be placed on the next regularly scheduled Butte County Board of Education meeting agenda for BCBE/ACHS discussion and/or Board action.

B. Not take action on the request for continued non-operation, thus allowing Achieve Charter High School to submit a renewal petition for a full five-year term prior to the implementation of charter reform laws effective July 1, 2020. This renewal could include

a request that the first two years of the term are designated non-operational. Submitting an early petition for renewal would allow Achieve Charter High to continue to assess the rebuild efforts in Paradise, locate proper facilities and ensure all reopening requirements are met while accumulating minimal data in the last two years to demonstrate eligibility for renewal in 2025.

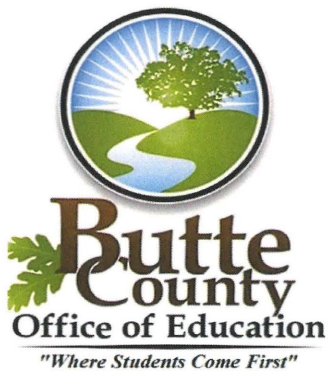
Please note the standard renewal process begins at least six months prior to the charter expiration date. The timeline for completing this option before July 1, 2020 is challenging, as the timeline would be narrowed to approximately 60 days during a period when all LEAs, including County Office staff, are deeply embedded in the State and Federal reporting requirements process. In order to renew the charter before July 1, 2020 all of the following must occur:

- a. ACHS must make all required legal updates and revisions to the existing petition and submit all required documents no later than April 15, 2020.
- b. The Butte County Office of Education must review the full renewal petition and submit a written report between April 15 and June 1, 2020.
- c. A public hearing and Board action must occur by June 30, 2020.

C. Deny the ACHS request to suspend operation through June 30, 2022

- a. **resulting from unknown fiscal implications due to enrollment uncertainties.** The original petition approved by the Butte County Board of Education for Achieve High was based on an enrollment in the first year of 100 students, with Achieve High adding 100 students per year in each of the three subsequent years (400 students total). When Achieve High previously opened in August of 2018, their initial enrollment was significantly less than the 100 students proposed in their charter petition. Based on the current enrollment data for the Paradise area, these projections are now extremely unlikely. All of the LEAs currently operating in the Paradise area suffered significant enrollment loss from 2018-19 to 2019-20. Current enrollment projections for the Paradise area indicate the number of students in the area could continue to decrease for the next several years as students currently in the grades 10, 11, and 12 graduate. Based on the budget submitted with the original petition, it would be extremely difficult for Achieve High to maintain fiscal solvency with reduced enrollment figures, if Achieve High is planning to offer the same program proposed in the original charter petition. Achieve will continue to accrue pre-opening planning costs and currently has an existing obligation (loan repayment) to Achieve K-8 for previous startup costs paid on behalf of the High School by Achieve K-8. Also, note that due to the current lack of high school age students in the Paradise area, any enrollment added by Achieve High could result in lost enrollment for Paradise Unified and other operational charter schools in Paradise. This could have negative financial implications for multiple LEAs.
- b. **The Butte County Board of Education cannot make a sound renewal decision in 2022 based on a multi-year absence of data.** Beginning July 2020, charter petition renewals will be considered under a three-tiered system whereby authorizers must consider the academic performance of the charter school on the state indicators included in the evaluation rubrics (the “Dashboard”) adopted by the State Board of Education (“SBE”). Under the tiered system, a charter school may be approved for as many as seven years, or as few as two years, if not closed for unsatisfactory academic

- c. performance based on evaluation of the State Indicators. The law does not contain language regarding the absence of data, Ed Code 47607(c)(5).
- d. **the need in the Paradise community has changed significantly since the 2018 Camp Fire.** One year of operation out of the five-year term has not provided the Butte County Board of Education verifiable evidence this school will be able to meet the need of the Paradise community this early in the rebuild effort.



Mary Sakuma

Superintendent
msakuma@bcoe.org

Student Programs and Educational Services

Michelle Zevely

Associate Superintendent

Ph: (530) 532-5757
Fx: (530) 532-5794
mzevely@bcoe.org

Special Education

Stacy Doughman

Senior Director

1859 Bird Street
Oroville, CA 95965

Ph: (530) 532-5745
Fx: (530) 532-5794
sdoughma@bcoe.org

Mesa Vista School

Maryanne Taylor

Principal, Special Ed

2265 6th Street
Oroville, CA 95965

Ph: (530) 532-5740
Fx: (530) 532-5743
mtaylor@bcoe.org

Board of Education

Amy Christianson

Mike Walsh

Brenda J. McLaughlin

Roger Steel

Alan White

Karin Matray

Alastair Roughton


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Agenda Item # 6.3

RESOURCE/CONTACT: Stacy Doughman/Nick Catomerisios

DATE: February 24, 2020

PREPARED BY: Stacy Doughman

REVIEW/APPROVE: Michelle Zevely 

BOARD OF EDUCATION ACTION ITEM

TOPIC / ISSUE: CDE Specific Resource Specialist Teacher (RST) Waiver Request.

Butte County Special Education will be requesting a Specific Waiver from the California Department of Education requesting an increase in the RST student Caseload from 28 to 32.

BACKGROUND: Hearthstone Charter School has experienced increased enrollment which has a higher than typical special education population. Students who may not be successful in neighboring districts often enroll in Hearthstone School and in many cases these enrollments include a high rate of students with Individual Education Plans (IEPs).

Currently, another RST from a different department is helping to support the RST's caseload and will continue to do so for the remainder of this school year. For the 20-21 school year Hearthstone will be hiring an additional RST teacher. The Hearthstone Principal has also provided additional aide time to the RST to help support the need for these specialized services.

The Resource Specialist Teacher at Hearthstone is supportive of this request. BCTA has indicated a Neutral position.

FINANCIAL IMPACT: None

RECOMMENDATION: Recommend approval

"WHERE STUDENTS COME FIRST"

Proposal for RST Waiver

Hearthstone School is seeking a Specific Waiver from the California Department of Education to increase the RST caseload for special education from 28 to 32.

Rationale: Hearthstone Charter School has experienced increased enrollment which has a higher than typical special education population. Students who may not be successful in neighboring districts often enroll in Hearthstone School and in many cases these enrollments include a high rate of students with Individual Education Plans (IEPs).

Currently, another Resource Specialist Teacher from a different department is helping to support the RST's caseload and he will continue to do so for the remainder of this school year. For the 20-21 school year Hearthstone will be hiring an additional RSP teacher. The Hearthstone Principal has also provided additional aide time to the RST to help support the need for these specialized services.

The Resource Specialist Teacher has approved this request. BCTA has indicated a Neutral position.

REQUIRES BOARD ACTION

This completed **ORIGINAL** Ballot must be **SIGNED** by the Superintendent or Board Clerk and returned in the enclosed envelope postmarked by the U.S. post office no later than **MONDAY, MARCH 16, 2020**. Only ONE Ballot per Board. Be sure to mark your vote "X" in the box.

A PARTIAL, UNSIGNED, PHOTOCOPIED, OR LATE BALLOT WILL NOT BE VALID.

OFFICIAL 2020 DELEGATE ASSEMBLY BALLOT
COUNTY DELEGATE REGION 4
(Butte, Colusa, Glenn, Nevada, Placer, Sierra, Sutter, Yuba, Tehama Counties)

(Vote for no more than 1 candidate)

Delegates will serve two-year terms beginning April 1, 2020 – March 31, 2022

**denotes incumbent*

☐

June McJunkin (Sutter COE)*

☐

David Patterson (Placer COE)

Provision for Write-in Candidate Name

COE

Signature of Superintendent or Board Clerk

Title

COE

Date of Board Action

See reverse side for a current list of all Delegates in your Region.

Butte County Board of Education
1859 Bird Street
Orville, CA 95965

RE: Region 4 County Delegate Election – Postmark Deadline March 16th

Hello fellow board member – I am David Patterson and I currently serve on the Placer County Board of Education. I am seeking to serve you and your board and each of the eight other county boards in Region 4 as a CCBE Board Member and the CSBA Region 4 County Delegate. I recently retired after 32+ years of service as an educator and have fifteen years on district and county boards. I have the time, passion and commitment to serve students through CCBE as a board member and as your CSBA county delegate.

I seek to serve as your representative because I believe that County Boards and County Offices of Education are an essential means of supporting programs that are critical to our school districts and communities to best serve our students. I also know that rural and suburban counties have different needs than urban counties and we need to make sure our voices and needs are clearly heard.

If I am selected, I make these commitments to you:

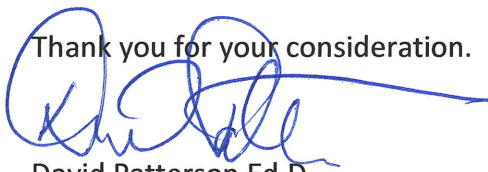
- Keep you and your board fully informed with an update after every CCBE board meeting and each Delegate Assemble meeting.
- Equally important, I will actively seek your input. I will reach out to your board president twice a year, before each Delegate Assembly meeting seeking your input.
- Respond promptly to your inquires.
- Advocate for the needs of our counties, our districts and our children at CCBE and CSBA meetings.

Finally, as part of my commitment to build strong communication I am also looking forward to attending a Butte County board meeting, and during my time in Butte County, bring my fishing gear.

Attached to this letter is my nomination form and short resume.

If you have any questions, please call me at 916.801.2454 or email me at dpatterson@placercoe.k12.ca.us.

Thank you for your consideration.



David Patterson Ed.D
Placer County Board of Education

CSBA Regional County Delegate & CCBE Board of Directors Biographical Sketch Form Due Tuesday, January 7, 2020

Please complete, sign, and date this required biographical sketch form. An optional, ONE-page, single-sided, résumé may also be submitted. Please do not state "see résumé" and do not re-type this form. It is the candidate's responsibility to confirm that all nomination materials have been received by the CSBA Executive Office, call 800.266.3382 or email at nominations@csba.org.

Your signature indicates your consent to have your name placed on the ballot to serve as a CSBA Delegate and as a member of the California County Boards of Education (CCBE) Board of Directors, if elected.

Signature:  Date: 12/30/19

Name: David Patterson CSBA Region #: 4
COE or County USD: Placer County Board of Education Years on board: 7
Profession: K-12 Educator Contact Number (please v ☒ Cell ☐ Home ☐ Bus.): 916.801.2454
*Primary E-mail: davepatterson@mail.com
(*Communications from CSBA will be sent to primary email)
Are you an incumbent Delegate? ☐ Yes ☒ No | If yes, year you became Delegate: _____

Why are you interested in becoming a CSBA Regional County Delegate and a member of CCBE's Board of Directors?
Please describe the skills and experiences you would bring.

I believe passionately that CCBE/CSBA provide critical support to our county programs that serve so many of our most vulnerable and at-risk students and families. I bring fifteen years of service on school and county boards, two terms on the Placer County Board, the Rocklin Unified School Board and six years on the Del Paso Elementary School Board, serving one of the most challenging and segregate communities in Sacramento. I also bring three decades of experience in public education as an educator; principal, superintendent, county office of education and 10 years at CDE.

Please describe your activities and involvement on your local board, community, CSBA, and/or CCBE.

As part of my service to CCBE I have served on the CCBE legislative committee for many years, served on the nomination committee for two years, including chairperson. Lead many CCBE trainings supporting high quality charter oversight by county boards and co-lead the development of the CCBE report Blueprint for Better Charter schools. On the Placer County Board I have served as President, Vice President and currently serve as chairperson of the Policy Committee. I and a board colleague implemented our annual board retreat. All working together, we have created a strong board.

What do you see as the biggest challenge facing governing boards and how can CSBA and/or CCBE help address it?

California's public education system is facing great challenges. Everyday thousands of educators work tirelessly for our children. However, CAASP scores show 52% of California's students cannot read on grade level. It is significantly worse if you live in rural communities, are black, brown or poor. Yes, our schools do need more funding! But we do not need more micromanagement. CCBE/CSBA are our collective voice fighting for full & adequate funding, fighting micromanagement and advocating for laws that empowering boards to achieve excellence in their communities.

Submit biographical sketch form only once, do not send multiple times. E-mail: nominations@csba.org, or fax to (916) 371-3407, or US Mail to: CSBA Exec. Office | Attn: DA Elections | 3251 Beacon Blvd., West Sacto, CA, 95691 by Tues. Jan. 7, 2020.

David Patterson, Ed.D

2829 Augusta Way, Rocklin, CA 95765

davepatterson@mail.com

916.801.2454 (Cell)

Service to Communities Through School Boards

Collaborative leadership with a focus on community and educational quality. I have fifteen years of service on school and county boards. Two terms on the Placer County Board, serving as President, Vice President and Chair of the Board Policy Committee. Active in the Rocklin Chamber and other community organizations. Served on the Rocklin Unified School Board and before moving to Placer County served more than six years on the Del Paso Elementary School Board, one of the most at-risk and segregated communities in Sacramento.

Placer County Board of Education	2012-current
Board of Trustees, Rocklin Unified School District	1996-1998
Board of Trustees, Del Paso Heights Elementary School District	1988-1994

Statewide Service Through CCBE and CSBA

CCBE Legislative Committee: Served on the CCBE legislative committee for many years.

CCBE Nomination Committee: Served on the nomination committee for two years, including chairperson.

Served as Trainer for CCBE: Lead many CCBE trainings supporting high quality charter oversight by county boards.

CCBE Report "Blueprint for Better Charter Schools: Co-lead with Greg Geeting the development of the CCBE report "Blueprint for Better Charter Schools."

Conference Presenter: Presenter at many CCBE conferences and many other statewide conferences.

Three Decades of Service as a K-12 Educator

Over 30 years of experience and leadership in communities working to improving public schools. The majority of this experience has been in California, but I have also worked in Washington DC, and three other states. I have worked at the local, state and federal levels. Positions and experience include:

- **School principal**
- **Superintendent**
- **Director at a county office**
- **Director of Governmental Relations**
- **Ten years of service at the California Department of Education**
- **Extensive experience in the legislative, regulatory and administrative arenas**

Education

Doctorate in Education - University of Southern California. Summa cum Laude.	1995
Master of Arts - Higher Education Administration, George Washington University	1983
Bachelor of Arts , Political Science - University of California, Los Angeles	1977

Personal

Married with three adult sons and five grandchildren. Wife Kathy is a retired high school math teacher. Enjoy being a grandparent, riding motorcycles, community theater and fishing.

REGION 4 – 8 Delegates (8 elected)

Director: Paige Stauss (Roseville Joint Union HSD)

Below are the current Delegates and their terms (as of January 31, 2020).

Subregion 4-A (Glenn, Tehama)

Rod Thompson (Red Bluff Jt. Union HSD), term expires 2020

Subregion 4-B (Butte)

Sandra Barnes (Oroville City ESD), term expires 2021

Subregion 4-C (Colusa, Sutter, Yuba)

Jim Flurry (Marysville Joint USD), term expires 2020

Silvia Vaca (Williams USD), term expires 2021

Subregion 4-D (Nevada, Placer, Sierra)

Julann Brown (Auburn Union ESD), term expires 2021

Alisa Fong (Roseville City SD), term expires 2021

Renee Nash (Eureka Union SD), term expires 2020

County Delegate:

June McJunkin (Sutter COE), term expires 2020

Counties

Glenn, Tehama (Subregion A)

Butte (Subregion B)

Colusa, Sutter, Yuba (Subregion C)

Nevada, Placer, Sierra (Subregion D)